

STATE EMPLOYEES
RETIREMENT COMMISSION

MEDICAL EXAMINING BOARD
for DISABILITY RETIREMENT



STATE OF CONNECTICUT
RETIREMENT SERVICES DIVISION
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Meeting of the Subcommittee on Purchase of Service and Related Matters

DATE: December 2, 2020

PRESENT: Chairman Peter Adomeit, Trustee Sandra Fae Brown-Brewton, Trustee Carl Chisem, Trustee Robert Coffey, Commission Counsel Cindy Cieslak (Rose Kallor, LLP), John Herrington Retirement Services Division Director, Colin Newman Retirement Services Assistant Division Director, Attorney Robert Krzys

The Chairman called the meeting to order at 2:38 p.m.

At 3:07 p.m.; Sandra Fae Brown-Brewton moved, seconded by Robert Coffey that regarding Vito Barbagallo; the Subcommittee recommend to the Retirement Commission that it deny his request to accept his late application to purchase his prior military service for retirement credit purposes. All voted in favor

At 3:18 p.m.; Robert Coffey moved that regarding Stephen Courtney; the Subcommittee recommend to the Retirement Commission that it deny his request to purchase his years of service as a member of the Alternate Retirement Program (ARP) for the purpose of transferring those years of service into his State Employees Retirement System (SERS) Tier IIA retirement plan. The motion failed as there was no second.

At 3:21 p.m.; Robert Coffey moved, seconded by Carl Chisem that regarding Stephen Courtney; the Subcommittee recommend to the Retirement Commission that it table his request to purchase his years of service as a member of the ARP for the purpose of transferring those years of service into his SERS Tier IIA retirement plan. All voted in favor

At 3:28 p.m.; Sandra Fae Brown-Brewton moved, that regarding Andrew Hull; the Subcommittee recommend to the Retirement Commission that it deny his request to accept his late application to purchase his prior military service for retirement credit purposes. The motion failed as there was no second

At 3:29 p.m. Robert Coffey moved, seconded by Sandra Fae Brown-Brewton that regarding Andrew Hull, the Subcommittee recommend to the Retirement Commission that it table to the next meeting of the Subcommittee his request to accept his late application to purchase his prior military service for retirement credit purposes.

At 3:34 p.m.; Sandra Fae Brown-Brewton moved, seconded by Robert Coffey that regarding Natalie Pavone; the Subcommittee recommend to the Retirement Commission that it approve her request to divest her membership in SERS Tier IV for the purposes of enrolling in the Alternate Retirement Program (ARP). All voted in favor.

At 3:35 p.m.; Robert Coffey moved, seconded by Sandra Fae Brown-Brewton that regarding Christine Spak; the Subcommittee recommend to the Retirement Commission that it approves her request to transfer her retirement plan membership from Tier IIA to Tier II. All voted in favor.

At 3:41 p.m.; Sandra Fae Brown-Brewton moved, seconded by Carl Chisem that regarding Jessica Stefanowicz; the Subcommittee recommend to the Retirement Commission that it approve the posthumous processing of a non- service-connected disability retirement application. All voted in favor.

MEETING ADJOURNED: With no further business before the Subcommittee, at 3:42 p.m., Sandra Fae Brown-Brewton moved, seconded by Carl Chisem, to adjourn. All voted in favor. Meeting adjourned.