

CHEFA

CONNECTICUT HEALTH AND EDUCATIONAL
FACILITIES AUTHORITY



September 28, 2015

His Excellency, Dannel P. Malloy
Governor
State of Connecticut
State Capitol
Hartford, CT 06106

Dear Governor Malloy:

In accordance with the reporting requirements of Connecticut General Statutes §1-122, §1-123 and §10a-194 for the Fiscal Year Ending June 30, 2015, the Connecticut Health and Educational Facilities Authority (CHEFA) is pleased to submit the following information:

- Tab 1 Unaudited Financial Statements for the Fiscal Year Ending June 30, 2015.
- Tab 2 Grant dollars provided by CHEFA in FY 2015, including the name of the recipient, the project's purpose, and location.
- Tab 3 Schedule of Indebtedness as of June 30, 2015.
- This schedule of indebtedness also includes bond issues supported by a guarantee from the State via the Special Capital Reserve Fund (SCRF) Program.
- The State's total contingent liability for these SCRF bonds as of June 30, 2015 was \$323,455,000 as compared to the June 30, 2014 figure of \$349,385,000.
 - These SCRF bonds include \$321,805,000 outstanding on behalf of the Connecticut State University System and \$1,650,000 outstanding on behalf of nursing homes.
- Tab 4 Schedule of outside individuals and firms receiving in excess of \$5,000 in the form of loans, grants or payments for services for the Fiscal Year Ending June 30, 2015.
- Tab 5 Budget for the Fiscal Year Ending June 30, 2016 initially approved by the Authority's Board of Directors on June 17, 2015.
- Tab 6 Affirmative Action Policy Statement for 2015.
- Tab 7 Agency Workforce Composition as of June 30, 2015.

A FY 2015 update on activities and the description of planned activities for the current fiscal year follow.

**Connecticut Health and Educational Facilities Authority
FY 2015 Update on Activities**

Consolidation of Connecticut Student Loan Foundation (CSLF) – Effective July 1, 2014, CSLF was statutorily consolidated with CHEFA as a subsidiary thereof and became a quasi-public agency of the State of Connecticut by operation of Connecticut Public Act 14-217. Such legislation also provides that the board of directors of CSLF shall be identical to the board of directors of the Connecticut Higher Education Supplemental Loan Authority (“CHESLA”), also a CHEFA subsidiary. The legislation further provides that CSLF shall have the privileges, immunities and exemptions of CHEFA, may continue to exercise the powers granted to CSLF by Chapter 187a of the Connecticut general statutes and shall be subject to suit and liability solely from the assets, revenues and resources of CSLF, without recourse to CHEFA, to any other subsidiary of CHEFA.

After the consolidation with CHEFA and following the completion of its audited financial statements for the fiscal year ending September 30, 2014, CSLF changed its fiscal year end from September 30 to June 30, in order to coordinate its yearend with CHEFA’s.

Connecticut Public Act 14-47 required the transfer by June 30, 2015 of a total of \$25,000,000 of CSLF’s financial assets to fund certain separately administered Connecticut higher education programs (“Legislative Mandates”). CSLF completed funding these Legislative Mandates during the twelve months ending June 30, 2015.

The CSLF consolidation is reflected in the unaudited financial statements presented as a component unit of CHEFA. (See Tab 1)

Additional information on CHESLA and CSLF may be found in the respective Annual Reports and available on line at www.chesla.org and www.cslf.com.

Grant Programs – In FY 2015, the Authority disbursed \$2,993,244 in grant dollars through its Client Grant, Nonprofit Grant and Targeted Investment Programs. A listing of grant dollars disbursed in FY 2015 is provided under Tab 2.

Bond Issuance – In FY 2015, approximately \$750 million of bonds were issued by CHEFA, representing 17 bond offerings. In FY 2015, approximately 62% of CHEFA’s total issues were unenhanced public offerings. Other statistics for FY 2015 are as follows:

- Approximately 58% of dollar volume in FY 2015 represented new money financings;
- Approximately 56% of dollar volume represented variable rate transactions;
- One bond offering was backed by the Special Capital Reserve Fund.

Borrower Education – On November 5, 2014, the Authority held its 2nd Annual Client Conference. There were 72 attendees. The agenda included the following.

- Washington Update
- Analysis of SEC’s Municipal Advisor Rules and its MCDC Initiative
- Post Issuance Tax Compliance - Private Business Use “Safe Harbors”, Exceptions and Calculations
- Eds and Meds – Impact and Outlook

Governor Dannel P. Malloy
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Economic Impact Study - CHEFA released an Economic Impact Study in August 2014. The study found that CHEFA-financed projects had wide-ranging economic impact in the state, creating 6,405 jobs, \$387 million in labor income, and \$554 million in gross domestic product annually on average from 2003-2013. These projects also created long-term economic value through the not-for-profit education and healthcare institutions the Authority supports.

Underwriting Guidelines - In order to be responsive to the needs of our clients and to further facilitate access to the capital markets, the Authority modified its underwriting guidelines for borrowers seeking to issue bonds that are rated below investment grade.

Connecticut Health and Educational Facilities Authority
FY 2016 Description of Planned Activities

In order to fulfill the requirements of Connecticut General Statute (C.G.S.) §1-123 regarding planned activities for FY 2016, the Authority submits the following:

FY 2016 CHEFA Budget – The Board of Directors initially approved the FYE June 30, 2016 Annual Budget on June 17, 2015. The approved operating budget projects revenue from annual fees, investment income and upfront application fees of \$7,736,588, operating expenses of \$3,953,813, and program related expenses of \$2,305,140, including approximately \$2,000,000 for the grant program. The approved budget is included under Tab 5.

FY 2013 – 2015 Strategic Business Plan – CHEFA developed its Strategic Business Plan with the following core goals.

- 1. Superior Client Service**
 - A. Cost Effective and Timely Financing
 - B. Post Issuance Compliance
 - C. Effective Post Issuance Fund Management
 - D. Strengthen Client and Investor Relations
- 2. Programs and Services that Meet the Demands of a Changing Market**
 - A. Evolve Existing Programs
 - B. Develop/Implement New Programs
 - C. Provide Grants and Other Financial Assistance
 - D. Develop New Market Sectors
- 3. Partner in Public Policy**
 - A. Leadership in Creation of Public Policy
 - B. Collaboration with Other State Entities and Advocacy Groups on Common Interests
 - C. Public Advocacy on Behalf of Constituents
- 4. Sustainable and Ethical Organization**
 - A. Staff and Management Development
 - B. Board Development and Agency Oversight
 - C. Increased Awareness of the Authority's Accomplishments and Challenges
 - D. Effective Management Process

The Strategic Business Plan for FY 2016-2018 is currently being developed by Board and staff and is expected to be presented for approval at the January 2016 board meeting.

During FY 2016, management expects to continue to focus on:

- Borrower education
 - 3rd Annual Client Conference
 - Topics to include:
 - Direct Placements

- Post Issuance Tax Compliance
- Demographic Shifts Impacting our Clients
- Financing Structures
- Post Issuance Tax Compliance Training for selected employees of the Connecticut State University System
- Continued Board development
 - Ethics training
 - Strategic planning board retreat
- Continued collaboration with other state entities in areas such as childcare and pursuant to Public Act 15-146, the Authority, in consultation with DECD and OHCA, will consider financing options for community hospitals to improve their ability to effectively serve the members of the community. A report of the study will be delivered no later than January 1, 2016 to the joint standing committees of the General Assembly.
- Strategic plan development FY 2016-2018

Affirmative Action Efforts

Included in this package are CHEFA's affirmative action policy statement and a description of the Agency's workforce by race, gender and occupation for the Fiscal Year Ending June 30, 2015. CHEFA experienced no turnover of its relatively small workforce of 20 full-time equivalent employees (FTE's) excluding two CHESLA employees, as of June 30, 2015, with 20% minority, including two minority officers (a Managing Director and an Assistant Director).

If you have any questions or need further information, please call me at 860-761-8453.

Sincerely,



Jeanette W. Weldon
Executive Director

cc: Robert M. Ward
John C. Geragosian
Auditors of Public Accounts (2 copies)

Program Review and Investigations Committee (2 copies)
Connecticut State Library (2 copies)
Legislative Library (2 copies)

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORIT
STATEMENT OF NET POSITION
Unaudited June 30, 2015
(Amounts Expressed in Thousands)

	Primary Government	Component Units	
	CHEFA (Business-type Activities)	CHESLA	CSLF
ASSETS			
Current assets:			
Unrestricted assets:			
Cash	\$ 441	\$ 48	\$ 965
Investments	-	1,278	-
Accounts receivable, less allowance of \$86	155	-	-
Interest receivable on investments	-	134	-
Board-designated investments	5,413	1,000	-
Due from CSLF	-	2,000	-
Prepaid expenses and other assets	74	14	34
Total unrestricted assets	6,083	4,474	999
Restricted assets:			
Fund investments	323,724	-	-
Investments - Trust/Estate	-	28,512	11,758
Current portion of loans receivable, net of allowances for loan losses of \$2,787	-	16,754	-
Current portion of loans receivable, net of allowances for loan losses of \$1,335	-	-	21,787
Loan interest receivable	-	465	5,390
Total restricted assets	323,724	45,731	38,935
Total current assets	329,807	50,205	39,934
Non-current assets:			
Unrestricted assets:			
Prepaid bond insurance premiums	-	155	-
Capital assets, net	169	-	-
Restricted assets:			
Restricted investments	10,407	23,557	-
Loans receivable, net of current portion	-	102,988	307,638
Total non-current assets	10,576	126,700	307,638
Total assets	\$ 340,383	\$ 176,905	\$ 347,572

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORIT
STATEMENT OF NET POSITION
Unaudited June 30, 2015
(Amounts Expressed in Thousands)

	<u>Primary Government</u>	<u>Component Units</u>	
	<u>CHEFA</u> (Business-type Activities)	<u>CHESLA</u>	<u>CSLF</u>
LIABILITIES AND NET POSITION			
Current liabilities:			
Accounts payable and accrued expenses	\$ 2,297	\$ 2,073	\$ 94
U.S. Department of Education payable	-	-	1,676
Trust Estate payable	-	-	541
Current portion of bonds payable	-	11,105	-
Accrued interest payable	-	814	-
Due to CHESLA	-	-	2,000
Amounts held for institutions	320,224	-	-
Total current liabilities	322,521	13,992	4,311
Non-current liabilities:			
Bonds payable, net of current portion	-	144,573	311,226
Amount held on behalf of the State of Conn	2,172	-	-
Total non-current liabilities	2,172	144,573	311,226
Total liabilities	324,693	158,565	315,537
Net position:			
Net investment in capital assets	169	-	-
Restricted	11,735	15,784	7,891
Unrestricted	3,786	2,556	24,144
Total net position	15,690	18,340	32,035
Total liabilities and net position	\$ 340,383	\$ 176,905	\$ 347,572

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
STATEMENT OF REVENUES, EXPENSES AND CHANGES IN NET POSITION

Unaudited For the Year Ended June 30, 2015

(Amounts Expressed in Thousands)

	<u>Primary Government</u>	<u>Component Units</u>	
	<u>CHEFA</u>	<u>CHESLA</u>	<u>CSLF</u>
	(Business-type Activities)		
Operating revenues:			
Interest income on loans receivable	\$ -	\$ 8,368	11,586
Administrative fees	7,513	-	-
Bond issuance fees	90	-	-
Not-for-profit servicing income	-	-	183
Other revenues	215	-	9
Total operating revenues	<u>7,818</u>	<u>8,368</u>	<u>11,778</u>
Operating expenses:			
Interest expense	-	6,690	4,256
Salaries and related expenses	2,896	192	-
General and administrative expenses	1,014	484	334
Loan service fees	-	563	1,454
Consolidation fee expense	-	-	2,013
Contracted services	-	-	557
Bond issuance costs	-	104	-
Provision for loan losses	-	760	150
Total operating expenses	<u>3,910</u>	<u>8,793</u>	<u>8,764</u>
Total operating income	3,908	(425)	3,014
Non-operating revenues (expenses):			
Investment income	13	1,148	67
Legislative mandate	-	-	(25,000)
Revenues from CSLF to CHESLA	-	4,000	(4,000)
Scholarship expense	-	(2,000)	-
Grant expense	(2,993)	-	-
Total non-operating expense	<u>(2,980)</u>	<u>3,148</u>	<u>(28,933)</u>
Change in net position from continuing operations	928	2,723	(25,919)
Discontinued operations:			
Change in net position from discontinued operations	-	-	1,259
Increase (decrease) in net position	<u>928</u>	<u>2,723</u>	<u>(24,660)</u>
Net position, beginning of year (restated)	<u>14,762</u>	<u>15,617</u>	<u>56,695</u>
Net position, end of year	<u>\$ 15,690</u>	<u>\$ 18,340</u>	<u>\$ 32,035</u>

**State of Connecticut Health and Educational Facilities Authority
Report to the Governor – Fiscal Year 2015**

Grant Programs

During FY 2015, the Authority awarded grants totaling \$2,993,244 through three competitive programs: the Client Grant, Nonprofit Grant, and Targeted Investment programs.

Fiscal Year 2015 Grants

Client Grant Program	\$1,250,000
Nonprofit Grant Program	\$1,325,022
Targeted Investment Program	<u>\$418,222</u>
Total Grants	\$2,993,244

Client Grant Program

Grantee	Location	Purpose	Amount
Catholic Charities	Hartford	ADA accessibility renovations	\$ 67,674
Community Renewal Team	Hartford	Meals program equipment replacement and delivery truck support	\$ 75,000
Connecticut Children's Medical Center	Hartford	Support for Hartford Youth HIV Identification and Linkage Consortia	\$ 75,000
Danbury Hospital	Danbury	Ambulance simulator purchase for training	\$ 74,200
Gaylord Hospital	Wallingford	Implementation of bedside medication verification system	\$ 75,000
Griffin Hospital	Derby	Interventional radiology equipment purchase	\$ 75,000
Hartford Hospital	Hartford	TraumaMan and SonoSim purchases for training	\$ 74,804
Hospital for Special Care	New Britain	ReWalk Rehabilitation 2.0 robotic exoskeleton gait rehabilitation system	\$ 75,000
Jerome Home	New Britain	ADA compliant renovations to the shower rooms and bathrooms	\$ 75,000
New Horizons	Unionville	Visiplex Call for Aid Wireless System connecting residents with staff	\$ 75,000
Saint Francis Hospital and Medical Center	Hartford	Medical simulation equipment and technology	\$ 74,736
The Forman Schools	Litchfield	Replacement of antiquated wireless network used by learning-disabled students	\$ 64,686
The Horace Bushnell Memorial Hall Corp.	Hartford	Master teacher artists support to provide arts education for underserved Hartford K-12 students	\$ 25,000
Trinity College	Hartford	Summer science workshop for Hartford Magnet Trinity Academy sophomores	\$ 59,680
University of Connecticut Foundation	Storrs	First Star Academy year-round academic college prep program for youth in foster care	\$ 72,370
Women's League Child Development Center	Hartford	Playground surface replacement for safety and health improvements	\$ 61,850
Yale University	New Haven	Community Health Care van support for high-risk New Haven neighborhoods	\$ 75,000
Yale-New Haven Hospital	New Haven	Community Cancer Care Navigator support	\$ 75,000
Total Client Grants			\$1,250,000

**State of Connecticut Health and Educational Facilities Authority
Report to the Governor – Fiscal Year 2015**

Nonprofit Grant Program

Grantee	Location	Purpose	Amount
American School for the Deaf	West Hartford	Visual Media Studio Program to provide students with hands-on training and a transferrable skill set in Photoliteracy, Videography, and Broadcast Journalism	\$50,000
Columbus House	New Haven	Meals for the homeless staying in Columbus House's New Haven Shelter and the Seasonal Overflow Shelter	\$49,063
Community Health Services	Hartford	Behavioral Health care integration into primary healthcare practice	\$75,000
Community Partners in Action	Hartford	Prison Arts Program - providing cultural, educational and therapeutic opportunities to CT inmates	\$30,000
Connecticut Coalition Against Domestic Violence	Wethersfield	Increase the quality of service, environment and resources for families while utilizing the services at the State's 18 domestic violence programs	\$40,000
Connecticut Food Bank	New Haven	Mobile Pantry program support to increase the amount of fresh produce and perishable groceries provided to underserved communities	\$75,000
Connecticut Science Center	Hartford	Educational equipment upgrade and materials for classroom laboratories and public programming spaces	\$30,000
Cornell Scott-Hill Health Corp.	New Haven	Equipment to better diagnose heart disease and prostate cancer and speed patient registration	\$75,000
Covenant Soup Kitchen	Willimantic	Soup Kitchen and Emergency Food Pantry support	\$70,000
Estuary Council of Seniors	Old Saybrook	Replacement of automated packaging equipment and equipment for Meals on Wheels Program delivery	\$42,000
Farm to Family	Avon	A teaching greenhouse to produce and distribute healthy food year round for low-income people	\$54,259
Greater Waterbury Interfaith Ministries	Waterbury	Soup Kitchen support - purchase a walk-in cooler/freezer and expand to include Saturday service	\$50,000
Hartford Gay and Lesbian Health Collective	Hartford	To support medical, dental and food/nutrition services provided in Manchester and Hartford to populations with HIV/AIDS or those at high risk for the disease	\$45,000
Klingberg Family Centers	New Britain	Construction of an occupational therapy sensory room and therapeutic gym at the Raymond Hill School to benefit all students	\$51,237
Malta House of Care	Hartford	To provide preventative and primary healthcare at no cost to financially insecure, uninsured adults	\$75,000
Mercy Housing and Shelter Corp.	Hartford	Meals for the homeless and transitional living programs	\$50,000
Mid Fairfield AIDS Project	Norwalk	Identify and educate people with Hepatitis C, link them to care and cure	\$45,000
Regional Hospice and Home Care of Western CT	Danbury	Services and medical equipment that are not covered by private or government insurances but give patients a better quality of life	\$75,000
Stepping Stones Museum for Children	Norwalk	Camp ELLI, a 5-week summer program, to improve kindergarten readiness for Norwalk children with little or no prior preschool experience	\$75,000
The Bridge Family Center	West Hartford	Community-based substance-abuse prevention and treatment to provide crisis counseling, stabilization, and therapy to children and families	\$75,000
The Shoreline Soup Kitchens	Essex	Pantry Food Distribution Program support for 7,500 low income individuals in need in 11 town service area	\$50,000
United Community and Family Services	Norwich	Comprehensive, four-stage Autism Center targeting low income/uninsured/Medicaid insured children	\$75,000
Visiting Nurse Association of Ridgefield	Ridgefield	Home nursing and preventive care to seniors with limited financial resources or inadequate insurance coverage	\$25,000
Visiting Nurse Services of CT	Bridgeport	Diagnostic meters and therapeutic ultrasound equipment for improved care	\$43,463
Total Nonprofit Grants			\$1,325,022

State of Connecticut Health and Educational Facilities Authority
Report to the Governor – Fiscal Year 2015

Targeted Investment Program

Grantee	Location	Purpose	Amount
Community Health Center	Middletown	Project ECHO/Behavioral Health– Increase access to mental healthcare for children and adolescents in school-based health centers	\$274,422
Hartford Hospital	Hartford	First Responder Training –Improve survivability from emergency events, including mass casualty for police, fire and rescue personnel	\$143,800
Total Targeted Investment Grants			\$418,222

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2015

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter/Placement Agent</u>	<u>CHEFA</u>	<u>Final</u>	<u>Interest</u>	<u>Net</u>	<u>Amount</u>	<u>Outstanding</u>
					<u>Financial Advisor</u>	<u>Maturity</u>	<u>Cost</u>	<u>Proceeds</u>	<u>Issued</u>	<u>Total Debt</u>
University of Hartford	A*	7/1/1966	N/A	N/A	N/A	1997	4.97%	N/A	4,100	-
Middlesex Hospital	A*	7/1/1967	N/A	N/A	N/A	2000	5.79%	N/A	9,300	-
Rockville General Hospital	A*	7/1/1968	N/A	N/A	N/A	1994	5.97%	N/A	3,400	-
Danbury Hospital	A*	7/1/1968	N/A	N/A	N/A	2000	5.88%	N/A	8,500	-
Mount Sinai Hospital	A*	7/1/1968	N/A	N/A	N/A	2000	5.98%	N/A	11,450	-
New Britain General Hospital	A*	7/1/1968	N/A	N/A	N/A	1999	5.57%	N/A	5,540	-
New Haven College	A*	7/1/1968	N/A	N/A	N/A	2000	5.99%	N/A	2,950	-
University of Hartford	B*	7/1/1969	N/A	N/A	N/A	2000	6.92%	N/A	6,680	-
Lawrence and Memorial Hospital	A*	7/1/1969	N/A	N/A	N/A	2000	7.97%	N/A	5,380	-
Danbury Hospital	B*	7/1/1970	N/A	N/A	N/A	1976	4.50%	N/A	1,500	-
Yale University	A*	7/1/1970	N/A	N/A	N/A	1978	4.44%	N/A	2,440	-
Waterbury Hospital	A*	7/1/1970	N/A	N/A	N/A	2002	7.19%	N/A	10,950	-
Windham Hospital	A*	7/1/1970	N/A	N/A	N/A	2003	6.61%	N/A	3,860	-
Yale University	B*	7/1/1970	N/A	N/A	N/A	2002	5.76%	N/A	12,300	-
Saint Francis Hospital	A*	7/1/1971	N/A	N/A	N/A	2003	6.75%	N/A	16,700	-
Yale-New Haven Hospital	A*	7/1/1971	N/A	N/A	N/A	2003	5.56%	N/A	9,250	-
University of Bridgeport	A*	7/1/1971	N/A	N/A	N/A	2003	5.96%	N/A	7,500	-
Charlotte Hungerford Hospital	A*	7/1/1970	N/A	N/A	N/A	1982	4.32%	N/A	2,400	-
Wesleyan University	A*	7/1/1972	N/A	N/A	N/A	2003	5.44%	N/A	30,550	-
Yale University	C*	7/1/1972	N/A	N/A	N/A	2004	5.33%	N/A	2,780	-
Saint Vincent's Hospital	A*	7/1/1973	N/A	N/A	N/A	2006	6.26%	N/A	23,450	-
Middlesex Hospital	B*	7/1/1974	N/A	N/A	N/A	2007	8.82%	N/A	8,220	-
Norwalk Hospital	A*	3/1/1976	N/A	N/A	N/A	2009	7.06%	N/A	13,800	-
Danbury Hospital	C*	7/1/1976	N/A	N/A	N/A	2009	7.76%	N/A	19,750	-
Yale University	D*	7/1/1976	N/A	N/A	N/A	2006	5.34%	N/A	16,400	-
Fairfield University	A*	7/1/1977	N/A	N/A	N/A	2003	5.52%	N/A	4,150	-
Trinity College	A*	7/1/1977	N/A	N/A	N/A	2009	6.42%	N/A	6,000	-
Yale-New Haven Hospital	B*	7/1/1979	N/A	N/A	N/A	2012	6.88%	N/A	59,500	-
Hartford Hospital	A*	9/12/1979	N/A	N/A	N/A	1998	6.38%	N/A	1,800	-
Saint Mary's Hospital	A*	1/1/1980	N/A	N/A	N/A	2010	8.72%	N/A	25,985	-
Connecticut Hospice	A*	7/16/1980	N/A	N/A	N/A	2000	9.75%	N/A	1,450	-
Fairfield University	B*	7/1/1980	N/A	N/A	N/A	2006	9.75%	N/A	4,680	-
Quinnipiac University	A*	10/22/1980	N/A	N/A	N/A	2007	9.75%	N/A	1,900	-
University of New Haven	B*	4/15/1981	N/A	N/A	N/A	2006	11.63%	N/A	5,210	-
Manchester Memorial Hospital	A*	6/1/1981	N/A	N/A	N/A	2012	11.76%	N/A	14,800	-
Fairfield University	C*	11/12/1981	N/A	N/A	N/A	2002	Variable	N/A	3,500	-
Yale-New Haven Hospital	C*	3/1/1981	N/A	N/A	N/A	2002	Variable	N/A	6,500	-
Meriden-Wallingford Hospital	A*	7/1/1982	N/A	N/A	N/A	2012	14.94%	N/A	24,200	-
Community Health Care Center Plan	A*	12/22/1982	N/A	N/A	N/A	2007	6.22%	N/A	2,500	-
Yale University	E*	2/9/1983	N/A	N/A	N/A	1998	Variable	N/A	28,500	-
Yale University	F*	3/1/1983	N/A	N/A	N/A	2013	8.78%	N/A	30,250	-
Wesleyan University	B*	3/15/1983	N/A	N/A	N/A	2013	7.11%	15,723	16,175	-
Danbury Hospital	D*	4/15/1983	N/A	N/A	N/A	2014	8.74%	48,753	49,995	-
William W. Backus Hospital	A*	11/22/1983	N/A	N/A	N/A	1994	Variable	2,974	3,060	-
Connecticut College	A*	1/1/1984	N/A	N/A	N/A	1992	6.60%	4,136	4,250	-
Stamford Hospital	A*	5/1/1984	N/A	N/A	N/A	1994	8.25%	18,884	19,410	-

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2015

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter/Placement Agent</u>	<u>CHEFA</u>	<u>Final</u>	<u>Interest</u>	<u>Net</u>	<u>Amount</u>	<u>Outstanding</u>
					<u>Financial Advisor</u>	<u>Maturity</u>	<u>Cost</u>	<u>Proceeds</u>	<u>Issued</u>	<u>Total Debt</u>
Hospital of Saint Raphael	A*	10/1/1984	N/A	N/A	N/A	2024	10.01%	N/A	45,030	-
Fairfield University	D*	11/20/1984	N/A	N/A	N/A	2009	Variable	2,224	2,300	-
Hospital Equipment	A*	3/1/1985	N/A	N/A	N/A	1995	6.66%	14,107	14,530	-
University of New Haven	C*	6/27/1985	N/A	N/A	N/A	2010	Variable	N/A	2,275	-
Yale-New Haven Hospital	D*	7/1/1985	N/A	N/A	N/A	2012	8.00%	44,882	45,900	-
Yale University	G-J*	10/15/1985	N/A	N/A	N/A	2015	Variable	90,400	90,400	-
William W. Backus Hospital	B*	11/15/1985	N/A	N/A	N/A	2005	Variable	4,733	4,860	-
Hartford Graduate Center	A	11/20/1985	N/A	N/A	N/A	2006	Variable	5,558	5,700	-
Yale-New Haven Hospital	E*	11/1/1985	N/A	Kidder Peabody	PaineWebber	2012	Variable	14,964	15,000	-
Trinity College	B*	12/30/1985	Negotiated	Chemical Bank	PaineWebber	2010	Variable	10,590	10,700	-
Center for Continuing Care of Greater Stamford	A*	5/1/1986	Negotiated	Merrill Lynch	PaineWebber	2001	6.22%	7,780	8,015	-
Manchester Memorial Hospital	B*	11/15/1986	Negotiated	Merrill Lynch	PaineWebber	2012	6.52%	14,865	15,325	-
Hebrew Home & Hospital	A*	1/1/1987	Negotiated	Merrill Lynch	PaineWebber	2030	6.98%	21,760	21,760	-
Yale University	K*	3/1/1987	Negotiated	Merrill Lynch	PaineWebber	2013	6.10%	34,140	34,290	-
Fairfield University	E*	7/1/1987	Negotiated	Goldman Sachs	PaineWebber	2007	7.07%	15,385	15,575	-
Capital Asset	A*	2/1/1988	Negotiated	Merrill Lynch/CNB	PaineWebber	1997	5.81%	N/A	10,930	-
University of Hartford	C*	4/1/1988	Private	N/A	PaineWebber	2018	8.89%	57,014	61,915	-
Yale University	L-O*	7/28/1988	Negotiated	Shearson Lehman	Advest	2028	Variable	89,644	90,000	-
Saint Mary's Hospital	B*	8/15/1988	Negotiated	J.P. Morgan	Dillon Read	2019	7.56%	33,425	33,645	-
Wesleyan University	C*	9/22/1988	Negotiated	Goldman Sachs	Advest	2019	Variable	37,917	38,300	-
Bradley Health Care	A*	12/1/1988	Negotiated	Herbert J. Sims	Dillon Read	2018	8.93%	7,278	7,385	-
Hospital of Saint Raphael	B & C*	12/1/1988	Negotiated	Merrill Lynch	Dillon Read	2014	7.68%	71,425	72,440	-
Kingswood-Oxford School	A*	5/17/1989	Private	N/A	Dillon Read	2009	Variable	2,800	2,800	-
Lutheran General Health Care System	A*	5/17/1989	Negotiated	Morgan Stanley	Dillon Read	2019	7.37%	10,587	10,650	-
Stamford Hospital	B*	6/1/1989	Negotiated	Merrill Lynch	Dillon Read	2004	6.82%	10,473	10,450	-
Yale University	P*	9/27/1989	Negotiated	Shearson Lehman	Dillon Read	2028	6.10%	N/A	6,350	-
Fairfield University	F*	10/1/1989	Negotiated	Goldman Sachs	Dillon Read	2014	7.03%	11,436	11,700	-
Bridgeport Hospital	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,766	2,795	-
Middlesex Hospital	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	2,420	2,455	-
Norwalk Health Care	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	1998	6.79%	760	780	-
Norwalk Hospital	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	7,146	7,195	-
University of New Haven	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	2000	6.79%	1,775	1,795	-
Waterbury Hospital	CAP B*	11/1/1989	Negotiated	Salomon Smith Barney	Dillon Read	1999	6.79%	8,184	8,255	-
Quinnipiac University	B*	11/15/1989	Negotiated	Ehrlich Bober	Dillon Read	2019	7.36%	11,049	11,340	-
Manchester Memorial Hospital	C*	1/15/1990	Negotiated	Merrill Lynch	Dillon Read	2010	6.96%	4,908	5,005	-
Lawrence and Memorial Hospital	B*	2/1/1990	Negotiated	Drexel Burnham	Dillon Read	2020	7.03%	9,058	9,295	-
Bristol Hospital	A*	3/1/1990	Negotiated	Cain Brothers	Dillon Read	2020	7.03%	18,016	18,250	-
Taft School, The	A*	4/15/1990	Negotiated	Salomon Smith Barney	Dillon Read	2003	7.39%	11,701	11,870	-
Windham Hospital	B*	6/13/1990	Negotiated	Merrill Lynch	Dillon Read	2020	Variable	20,425	20,600	-
Loomis Chaffee School	A*	6/28/1990	Private	N/A	Dillon Read	2010	7.00%	6,965	7,000	-
Saint Mary's Hospital	C*	8/1/1990	Negotiated	J.P. Morgan	P.G. Corbin	2020	7.44%	18,694	18,980	-
Charlotte Hungerford Hospital	B*	9/20/1990	Negotiated	Bank of Boston	P.G. Corbin	2010	Variable	10,787	10,900	-
Quinnipiac University	C*	11/1/1990	Negotiated	Dillon Read	P.G. Corbin	2020	7.91%	3,784	4,000	-
Waterbury Hospital	B*	11/1/1990	Negotiated	First Boston	P.G. Corbin	2020	7.10%	19,727	20,130	-
Yale-New Haven Hospital	F*	11/1/1990	Negotiated	Goldman Sachs	P.G. Corbin	2025	7.11%	123,529	124,395	-
Danbury Hospital	CAP C*	12/1/1990	Negotiated	Advest	P.G. Corbin	2020	6.95%	7,408	7,520	-

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Independent Day School	CAP C*	12/1/1990	Negotiated	Advest	P.G. Corbin	2020	6.95%	832	845	-
University of New Haven	CAP C*	12/1/1990	Negotiated	Advest	P.G. Corbin	2020	6.95%	4,743	4,815	-
Kent School	A*	12/1/1990	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	Variable	25,792	26,000	-
Hospital of Saint Raphael	D*	4/1/1991	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	16,492	17,125	-
Hospital of Saint Raphael	E*	4/1/1991	Negotiated	Merrill Lynch	P.G. Corbin	2014	6.53%	3,062	3,155	-
Stamford Hospital	C*	5/1/1991	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	15,307	15,585	-
Stamford Hospital	D*	5/1/1991	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	5,590	5,690	-
Stamford Hospital	E*	5/1/1991	Negotiated	Merrill Lynch	P.G. Corbin	2006	6.41%	939	965	-
Connecticut College	B*	8/31/1991	Negotiated	Advest	P.G. Corbin	2011	6.63%	5,704	5,800	-
Danbury Hospital	E**	9/1/1991	Negotiated	Cain Brothers	P.G. Corbin	2014	5.99%	36,708	37,620	-
Sharon Health Care, Inc.	A*	11/1/1991	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.92%	7,568	7,290	-
New Britain Memorial Hospital	A*	12/1/1991	Negotiated	Dillon Read	P.G. Corbin	2022	7.70%	43,703	44,805	-
Tolland County Health Care, Inc.	A*	12/1/1991	Negotiated	Herbert J. Sims	P.G. Corbin	2021	8.90%	8,762	8,900	-
Johnson Evergreen Corporation	A*	1/1/1992	Negotiated	Herbert J. Sims	P.G. Corbin	2022	8.24%	8,354	8,590	-
Saint Francis Hospital	B*	1/1/1992	Negotiated	Salomon Smith Barney	P.G. Corbin	2022	5.52%	27,301	27,845	-
Hospital of Saint Raphael	F*	1/1/1992	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.24%	20,249	20,570	-
Hospital of Saint Raphael	G*	1/1/1992	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.75%	7,338	7,455	-
Middlesex Hospital	C-G*	3/1/1992	Negotiated	Dillon Read	P.G. Corbin	2022	5.44%	37,481	38,940	-
Bridgeport Hospital	A*	3/1/1992	Negotiated	Kidder Peabody	P.G. Corbin	2018	5.51%	25,486	25,890	-
Yale-New Haven Hospital	G*	4/1/1992	Negotiated	Dillon Read	P.G. Corbin	2012	6.41%	33,842	34,315	-
Lawrence and Memorial Hospital	C*	4/1/1992	Negotiated	PaineWebber	P.G. Corbin	2022	6.14%	50,069	51,950	-
Norwalk Health Care	A*	5/1/1992	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.25%	12,809	13,060	-
Norwalk Hospital	B-D*	5/15/1992	Negotiated	Dillon Read	P.G. Corbin	2022	4.89%	22,555	23,100	-
Trinity College	C*	7/1/1992	Negotiated	Advest	P.G. Corbin	2022	6.07%	20,033	20,370	-
Yale University	Q-R*	8/3/1992	Negotiated	Lehman Brothers	P.G. Corbin	2030	5.93%	86,972	87,600	-
William W. Backus Hospital	C*	9/1/1992	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.44%	14,270	14,700	-
University of Hartford	D*	10/1/1992	Negotiated	Advest	P.G. Corbin	2022	6.82%	75,871	76,720	-
Sacred Heart University	A*	11/1/1992	Negotiated	Advest	P.G. Corbin	2022	6.77%	6,084	6,160	-
Manchester Memorial Hospital	D*	2/1/1993	Negotiated	Merrill Lynch	P.G. Corbin	2022	6.05%	8,058	8,430	-
Griffin Hospital	A*	3/1/1993	Negotiated	Alex Brown	P.G. Corbin	2023	6.22%	28,911	30,285	-
Taft School, The	B*	7/1/1993	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.34%	13,204	13,425	-
Quinnipiac University	D*	8/1/1993	Negotiated	Dillon Read	P.G. Corbin	2023	6.12%	49,839	50,700	-
Fairfield University	G*	9/15/1993	Negotiated	Goldman Sachs	PFM	2018	4.74%	24,679	25,255	-
Sacred Heart University	B*	10/1/1993	Negotiated	Advest	PFM	2023	5.73%	12,342	12,500	-
Saint Francis Hospital	C	10/1/1993	Negotiated	Salomon Smith Barney	P.G. Corbin	2023	5.12%	108,253	110,505	-
Forman School, The	A*	11/12/1993	Negotiated	Cain Brothers	PFM	2014	Variable	3,098	4,000	-
Hospital of Saint Raphael	H*	11/1/1993	Negotiated	Merrill Lynch	P.G. Corbin	2014	5.19%	72,597	73,575	-
Lawrence and Memorial Hospital	D*	12/1/1993	Negotiated	PaineWebber	P.G. Corbin	2022	5.46%	55,795	58,165	-
New Britain General Hospital	B*	4/1/1994	Negotiated	Salomon Smith Barney	PFM	2024	6.01%	46,620	48,870	-
Trinity College	D*	4/1/1994	Negotiated	Advest	PFM	2024	6.23%	16,707	17,000	-
Newington Children's Hospital	A*	8/15/1994	Negotiated	US Securities	P.G. Corbin	2021	6.00%	52,767	53,750	-
Choate Rosemary Hall	A*	11/15/1994	Negotiated	Salomon Smith Barney	PFM	2025	6.91%	24,752	25,070	-
Pomfret School	A*	1/25/1995	Negotiated	Alex Brown	PFM	2024	Variable	7,670	7,785	-
Loomis Chaffee School	B*	1/1/1995	Negotiated	First Albany	PFM	2025	6.43%	9,830	10,260	-
Bridgeport Hospital	B*	4/12/1995	Negotiated	Merrill Lynch	P.G. Corbin	2010	Variable	31,258	31,500	-
Kent School	B*	7/27/1995	Negotiated	Salomon Smith Barney	PFM	2023	5.64%	26,297	26,915	-

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Day Kimball Hospital	A*	11/3/1995	Negotiated	Alex Brown	P.G. Corbin	2026	5.71%	18,336	19,150	-
Bridgeport Hospital	C*	12/20/1995	Negotiated	Merrill Lynch	P.G. Corbin	2025	5.57%	53,174	54,805	-
Danbury Hospital	F*	1/24/1996	Negotiated	First Union	PFM	2023	5.36%	19,831	20,000	-
Greenwich Academy	A*	3/1/1996	Negotiated	Advest	PFM	2026	5.60%	15,705	16,000	-
Greenwich Hospital	A*	3/1/1996	Negotiated	Goldman Sachs	P.G. Corbin	2026	5.93%	61,632	62,905	-
Sacred Heart University	C*	4/1/1996	Negotiated	Advest	PFM	2026	6.65%	34,821	35,395	-
Westminster School	A*	5/1/1996	Negotiated	Salomon Smith Barney	P.G. Corbin	2026	5.96%	9,417	10,195	-
University of New Haven	D*	5/1/1996	Negotiated	Advest	PFM	2026	6.79%	23,839	24,400	-
Taft School, The	C*	6/1/1996	Negotiated	Salomon Smith Barney	PFM	2026	6.27%	15,893	16,730	-
Trinity College	E*	7/1/1996	Negotiated	Advest	PFM	2026	5.97%	34,034	35,000	-
Yale-New Haven Hospital	H*	7/1/1996	Negotiated	Morgan Stanley	PFM	2025	5.78%	118,073	120,240	-
Veterans Memorial Medical Center	A*	8/1/1996	Negotiated	Roosevelt & Cross	P.G. Corbin	2026	5.50%	67,745	69,785	-
Loomis Chaffee School	C*	8/1/1996	Negotiated	First Albany	P.G. Corbin	2026	5.67%	10,938	11,435	-
Stamford Hospital	F*	10/15/1996	Negotiated	Merrill Lynch	PFM	2004	5.36%	22,899	23,645	-
Windham Hospital	C*	12/1/1996	Negotiated	Merrill Lynch	N/A	2020	6.29%	19,235	20,200	-
Connecticut College	C*	1/1/1997	Negotiated	Advest	P.G. Corbin	2017	6.04%	32,307	33,620	-
Yale University	S	4/3/1997	Negotiated	Lehman Brothers	N/A	2027	Variable	135,649	135,865	135,865
Sacred Heart University	D*	4/1/1997	Negotiated	Advest	PFM	2027	6.44%	6,045	6,185	-
William W. Backus Hospital	D*	4/1/1997	Negotiated	Advest	PFM	2027	6.01%	16,724	17,240	-
Saint Mary's Hospital	D* & E*	5/1/1997	Negotiated	Roosevelt & Cross	P.G. Corbin	2014	5.94%	45,886	47,150	-
Choate Rosemary Hall	B*	7/8/1997	Negotiated	Lehman Brothers	PFM	2027	5.20%	31,474	33,075	-
Edgehill Retirement Community	A&B*	7/23/1997	Negotiated	Herbert J. Sims	P.G. Corbin	2027	6.87%	83,471	84,370	-
Suffield Academy	A*	9/24/1997	Negotiated	Advest	PFM	2027	5.41%	7,775	8,070	-
Sharon Hospital	A*	9/30/1997	Private	Bank Boston	N/A	2027	Variable	7,568	7,610	-
Middlesex Hospital	H*	10/9/1997	Negotiated	Paine Webber	PFM	2027	5.24%	45,500	46,990	-
Middlesex Health Services	I*	10/9/1997	Negotiated	Paine Webber	PFM	2027	5.24%	8,160	8,450	-
Yale University	T***	11/5/1997	Negotiated	Goldman Sachs	N/A	2029	4.80%	249,488	250,000	250,000
Hospital for Special Care	B*	12/17/1997	Negotiated	Advest	P.G. Corbin	2027	5.68%	68,103	69,795	-
Masonicare	A*	12/18/1997	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.21%	51,353	53,045	-
Bradley Health Care	B*	12/22/1997	Negotiated	Herbert J. Sims	P.G. Corbin	2029	Variable	19,532	19,630	-
Jerome Home	C*	12/22/1997	Negotiated	Herbert J. Sims	P.G. Corbin	2019	Variable	3,761	3,780	-
Hospital of Saint Raphael	J*	1/8/1998	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	19,978	20,100	-
Hospital of Saint Raphael	K*	1/8/1998	Negotiated	Merrill Lynch & Co	P.G. Corbin	2022	Variable	8,647	8,700	-
Trinity College	F	4/30/1998	Negotiated	Advest	P.G. Corbin	2028	5.07%	41,350	41,570	9,805
Masonicare	B*	5/5/1998	Negotiated	Salomon Smith Barney	P.G. Corbin	2020	5.30%	10,670	11,085	-
Taft School, The	D*	5/6/1998	Negotiated	A.G. Edwards	PFM	2022	6.01%	16,577	17,060	-
Hopkins School, The	A*	6/18/1998	Negotiated	PaineWebber	PFM	2028	4.99%	9,772	10,000	-
Canterbury School	A*	8/12/1998	Negotiated	BankBoston	PFM	2028	5.16%	10,164	10,230	-
Charlotte Hungerford Hospital	C*	8/14/1998	Negotiated	BankBoston	PFM	2013	Variable	14,261	14,340	-
William W. Backus Hospital	E*	8/26/1998	Negotiated	Advest	P.G. Corbin	2022	4.99%	13,566	13,655	-
Fairfield University	H*	8/27/1998	Negotiated	J.P. Morgan	PFM	2028	5.70%	27,860	28,000	-
Salisbury School	A*	10/21/1998	Negotiated	A.G. Edwards	PFM	2028	4.81%	16,038	16,135	-
Sacred Heart University	E*	12/9/1998	Negotiated	Advest	PFM	2028	5.06%	75,488	76,020	-
Quinnipiac University	E*	12/22/1998	Negotiated	J.P. Morgan	P.G. Corbin	2028	4.81%	59,303	59,660	-
Charity Obligated Group-St. Vincent's	1999B*	2/4/1999	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	45,000	45,000	-
Hebrew Home & Hospital	B*	2/4/1999	Negotiated	Herbert J. Sims	P.G. Corbin	2038	5.19%	19,053	19,215	-

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Stamford Hospital	G*	3/24/1999	Negotiated	Merrill Lynch	P.G. Corbin	2014	4.99%	66,975	67,440	-
Stamford Hospital	H*	3/24/1999	Negotiated	Merrill Lynch	P.G. Corbin	2024	Variable	29,880	30,000	-
Norwalk Hospital	E* & F*	4/20/1999	Negotiated	First Union	PFM	2022	4.84%	31,238	31,480	-
Westminster School	B*	4/22/1999	Negotiated	A.G. Edwards	PFM	2029	4.96%	7,904	7,960	-
Yale University	U-1&2	4/29/1999	Negotiated	Lehman Brothers	N/A	2033	Variable	249,503	250,000	250,000
Saint Joseph College	A*	5/5/1999	Negotiated	Roosevelt & Cross	PFM	2024	5.20%	11,360	11,400	-
Brunswick School	A*	5/20/1999	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.00%	43,287	44,635	-
UConn Foundation	A*	8/11/1999	Negotiated	Advest	PFM	2029	5.34%	7,925	8,000	-
Miss Porter's School	A*	9/1/1999	Negotiated	State Street	P.G. Corbin	2029	5.69%	9,931	10,000	-
Fairfield University	I*	9/9/1999	Negotiated	J.P. Morgan	PFM	2029	5.47%	66,490	70,000	-
Horace Bushnell Memorial Hall	A*	9/22/1999	Negotiated	Advest	PFM	2029	5.62%	14,887	15,000	-
Danbury Hospital	G*	9/29/1999	Negotiated	Roosevelt & Cross	PFM	2029	5.62%	41,754	43,240	-
Catholic Health East	F*	10/19/1999	Negotiated	Merrill Lynch	P.G. Corbin	2029	5.81%	17,927	18,610	-
Ascension Health	1999	11/1/1999	Negotiated	Salomon Smith Barney	P.G. Corbin	2029	Variable	44,375	44,500	27,900
Covenant Retirement Community	1999A*	12/2/1999	Negotiated	B.C. Ziegler	N/A	2029	Variable	9,916	10,040	-
Waterbury Hospital	C*	12/3/1999	Negotiated	First Union	PFM	2029	6.12%	26,474	27,140	-
SummerWood at University Park	A*	2/3/2000	Negotiated	Herbert J. Sims	Lamont Financial Services	2030	Variable	11,075	11,200	-
Gaylord Hospital	A*	2/22/2000	Negotiated	Fleet Securities	P.G. Corbin	2020	Variable	12,888	12,920	-
Eastern CT Health Network	A**	2/24/2000	Negotiated	PaineWebber	P.G. Corbin	2030	5.92%	58,029	58,170	8,285
Ethel Walker School	A*	3/1/2000	Negotiated	Gates Capital	PFM	2029	Variable	8,468	8,500	-
Community Renewal Team	A*	3/16/2000	Negotiated	Fleet Securities	PFM	2019	Variable	4,290	4,325	-
Taft School, The	E	4/27/2000	Negotiated	A.G. Edwards	PFM	2030	Variable	11,944	12,000	12,000
Lauralton Hall	A*	6/14/2000	Ltd Public	Gates Capital	P.G. Corbin	2030	Variable	3,353	3,400	-
Connecticut College	D*	6/22/2000	Negotiated	Advest	P.G. Corbin	2030	6.54%	11,915	12,000	-
Marvelwood School	A*	6/29/2000	Negotiated	First Union	N/A	2030	Variable	5,482	5,535	-
Hotchkiss School	A	8/3/2000	Negotiated	State Street	Lamont Financial Services	2030	Variable	34,867	35,000	35,000
Hartford Hospital	B*	8/3/2000	Negotiated	Fleet Securities	PFM	2030	Variable	31,105	31,175	-
Rectory School	A*	11/9/2000	Negotiated	Gates Capital	Lamont Financial Services	2030	Variable	7,047	7,100	-
Westover School	A*	12/7/2000	Negotiated	Advest	P.G. Corbin	2030	5.70%	9,957	10,000	-
Edgehill Retirement Community	C*	12/13/2000	Negotiated	Merrill Lynch	P.G. Corbin	2027	Variable	21,641	22,000	-
Kent School	C*	2/15/2001	Negotiated	A.G. Edwards	PFM	2030	Variable	10,260	10,500	-
Trinity College	G*	3/28/2001	Negotiated	Advest	P.G. Corbin	2031	4.98%	49,399	50,000	-
Loomis Chaffee School	D*	5/23/2001	Negotiated	First Albany	Lamont Financial Services	2031	5.33%	27,561	27,625	-
Gunnery School, The	A*	5/24/2001	Negotiated	A.G. Edwards	PFM	2031	5.09%	10,956	11,455	-
Greenwich Academy	B*	5/31/2001	Negotiated	Salomon Smith Barney	PFM	2032	5.31%	31,603	32,920	-
United Methodist Home of Sharon	A*	6/1/2001	Negotiated	First Union	Lamont Financial Services	2031	Variable	7,671	7,740	-
Wesleyan University	D*	6/7/2001	Negotiated	Lehman Brothers	P.G. Corbin	2035	Variable	92,498	93,000	-
Yale University	V	7/12/2001	Negotiated	Lehman Brothers	N/A	2036	Variable	199,592	200,000	200,000
Middlesex Hospital	J*	7/25/2001	Negotiated	First Union	PFM	2026	Variable	11,815	11,895	-
Whitby School	A*	8/3/2001	Negotiated	Bank of New York	PFM	2021	Variable	6,000	6,000	-
Fairfield University	J*	8/7/2001	Negotiated	J.P. Morgan	PFM	2029	4.95%	17,280	18,000	-
Taft School, The	F*	9/20/2001	Negotiated	A.G. Edwards	PFM	2020	4.55%	11,405	11,480	-
Williams School	A*	10/18/2001	Negotiated	Advest	PFM	2031	Variable	5,445	5,500	-
Loomis Chaffee School	E*	10/25/2001	Negotiated	First Albany	Lamont Financial Services	2025	4.94%	11,308	11,155	-
Quinnipiac University	F*	10/31/2001	Negotiated	J.P. Morgan	P.G. Corbin	2031	Variable	58,293	60,000	-
Washington Montessori School	A*	11/30/2001	Negotiated	Wachovia Securities	Lamont Financial Services	2031	Variable	7,914	7,990	-

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Bristol Hospital	B	1/8/2002	Negotiated	Cain Brothers	P.G. Corbin	2032	5.55%	35,880	38,000	26,885
Westminster School	C	2/20/2002	Negotiated	A.G. Edwards	PFM	2032	Variable	8,143	8,250	7,150
YMCA of Greater Hartford	A*	3/28/2002	Negotiated	State Street	PFM	2032	Variable	15,802	16,180	-
University of Hartford	E*	4/3/2002	Negotiated	Advest	Lamont Financial Services	2032	5.27%	72,627	75,000	-
Yale University	W*	5/14/2002	Negotiated	Lehman Brothers	N/A	2027	5.23%	87,358	89,520	-
Health Care Capital Asset	A**	5/16/2002	Negotiated	Quick & Reilly	PFM	2031	Variable	36,029	36,110	-
Saint Francis Hospital	D*	5/17/2002	Negotiated	Wachovia Securities	P.G. Corbin	2022	4.92%	25,371	25,250	-
Kingswood-Oxford School	C	6/5/2002	Negotiated	Advest	Lamont Financial Services	2030	Variable	11,880	12,000	5,000
Connecticut College	E*	7/18/2002	Negotiated	Advest	P.G. Corbin	2032	4.81%	17,931	17,785	-
The Village for Families & Children	A*	11/8/2002	Negotiated	Wachovia Securities	P.G. Corbin	2033	4.94%	13,772	13,660	-
The Village for Families & Children	B*	11/8/2002	Negotiated	Wachovia Securities	P.G. Corbin	2032	4.94%	335	340	-
Middlesex Hospital	K*	11/15/2002	Negotiated	Wachovia Securities	Lamont Financial Services	2027	Variable	15,500	15,500	-
Klingberg Family	A*	12/4/2002	Negotiated	Quick & Reilly	PFM	2032	Variable	4,750	6,750	-
Yale University	X1*	1/8/2003	Negotiated	Goldman Sachs	N/A	2042	5.00%	100	100,000	-
Yale University	X2	1/8/2003	Negotiated	Goldman Sachs	N/A	2037	Variable	125	125,000	125,000
Yale University	X3***	1/8/2003	Negotiated	Goldman Sachs	N/A	2037	4.80%	125	125,000	125,000
Brunswick School	B*	4/30/2003	Negotiated	Merrill Lynch	Lamont Financial Services	2033	4.88%	17,863	17,500	-
Boys & Girls Club of Greenwich	A*	5/29/2003	Negotiated	Gates Capital	P.G. Corbin	2034	Variable	14,800	14,800	-
Wesleyan University	E*	7/17/2003	Negotiated	Lehman Brothers	P.G. Corbin	2038	Variable	61,665	62,000	-
King Low Heywood School	A*	8/27/2003	Negotiated	Gates Capital	Lamont Financial Services	2033	Variable	10,922	11,005	-
Central Connecticut Coast YMCA	A	9/11/2003	Negotiated	Advest	Lamont Financial Services	2033	Variable	4,433	4,500	3,055
Quinnipiac University	G*	11/18/2003	Negotiated	J.P. Morgan	P.G. Corbin	2023	Variable	16,214	16,340	-
Sacred Heart University	F	12/11/2003	Negotiated	Advest	PFM	2033	Variable	21,581	21,700	18,135
Salisbury School	B*	2/19/2004	Negotiated	Quick & Reilly	PFM	2034	Variable	5,469	5,510	-
Fairfield University	K*	4/14/2004	Negotiated	J.P. Morgan	PFM	2034	Variable	37,820	38,075	-
University of Hartford	F*	5/6/2004	Negotiated	Advest	Lamont Financial Services	2034	Variable	24,851	25,000	-
Connecticut Children's Medical Center	B*	5/13/2004	Negotiated	Advest	PFM	2021	1.05%	21,287	21,285	-
Connecticut Children's Medical Center	C*	5/13/2004	Negotiated	Advest	PFM	2018	Variable	22,510	23,700	-
Lawrence & Memorial Hospital	E*	6/24/2004	Negotiated	UBS Financial Services	PFM	2034	Variable	22,086	22,990	-
Greenwich Academy	C*	6/25/2004	Negotiated	Citigroup Global Markets	Lamont Financial Services	2037	Variable	11,676	11,770	-
Norwich Free Academy	A*	6/30/2004	Negotiated	Banc of America Securities	Lamont Financial Services	2034	4.91%	18,015	18,740	-
Trinity College	H*	7/5/2004	Negotiated	Advest	P.G. Corbin	2026	4.74%	33,720	33,370	-
Eastern CT Health Network	B*	7/21/2004	Negotiated	Advest	P.G. Corbin	2034	Variable	20,000	20,000	-
Greenwich Academy	D*	9/16/2004	Negotiated	Citigroup Global Markets	Lamont Financial Services	2026	4.20%	15,366	15,490	-
Kent School	D*	10/6/2004	Negotiated	Stifel, Nicolaus	Lamont Financial Services	2023	4.14%	22,697	21,725	-
Trinity College	I*	12/9/2004	Negotiated	Advest	P.G. Corbin	2034	Variable	15,000	15,000	-
Hospital of Saint Raphael	L*	12/16/2004	Negotiated	UBS Financial Services	PFM	2024	Variable	29,525	29,525	-
Hospital of Saint Raphael	M*	12/16/2004	Negotiated	UBS Financial Services	PFM	2024	Variable	30,420	30,420	-
Griffin Hospital	B	2/1/2005	Negotiated	Wachovia Securities	PFM	2023	4.56%	25,770	24,800	14,725
Eagle Hill School	A	5/11/2005	Negotiated	Gates Capital	P.G. Corbin	2035	Variable	5,990	5,990	4,850
Avon Old Farms School	A*	5/12/2005	Negotiated	Banc of America Securities	P.G. Corbin	2034	Variable	21,670	21,670	-
Westminster School	D*	6/1/2005	Negotiated	Stifel, Nicolaus	Lamont Financial Services	2026	4.06%	9,288	9,260	-
Ridgefield Academy	A	6/17/2005	Negotiated	Advest	Lamont Financial Services	2035	Variable	12,000	12,000	9,900
Greenwich Family YMCA	A*	8/4/2005	Negotiated	Gates Capital	Lamont Financial Services	2035	Variable	20,165	20,165	-
William W. Backus Hospital ***	F*	8/10/2005	Negotiated	UBS Financial Services	PFM	2035	5.03%	29,916	30,100	-
William W. Backus Hospital	G*	8/10/2005	Negotiated	UBS Financial Services	PFM	2035	4.63%	28,435	28,035	-

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University of New Haven	E	8/17/2005	Negotiated	Wachovia Securities	Lamont Financial Services	2035	Variable	27,460	27,460	21,130
University of New Haven	F*	8/17/2005	Negotiated	Wachovia Securities	Lamont Financial Services	2021	4.05%	4,890	4,890	-
Wesleyan University	F*	9/1/2005	Negotiated	Lehman Brothers	P.G. Corbin	2040	Variable	48,000	48,000	-
Yale University	Y1	10/5/2005	Negotiated	Lehman Brothers	N/A	2035	4.83%	211,030	200,000	200,000
Yale University	Y2	10/5/2005	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	50,000
Yale University	Y3	10/5/2005	Negotiated	Lehman Brothers	N/A	2035	Variable	50,000	50,000	50,000
Loomis Chaffee School	F	10/27/2005	Negotiated	First Albany	Lamont Financial Services	2031	4.59%	37,326	34,135	29,110
Fairfield University	L1*	11/3/2005	Negotiated	J.P. Morgan	Lamont Financial Services	2029	Variable	47,725	47,725	-
Fairfield University	L2*	11/3/2005	Negotiated	J.P. Morgan	Lamont Financial Services	2029	Variable	58,850	58,850	-
Eastern CT Health Network	C	11/9/2005	Negotiated	Advest	P.G. Corbin	2030	4.95%	37,579	37,065	32,660
Mansfield Center for Nursing and Rehabilitation	B*	12/15/2005	Negotiated	Herbert J. Sims	Lamont Financial Services	2022	Variable	7,095	7,095	-
Fairfield University	L1 2nd Tranche*	12/15/2005	Negotiated	J.P. Morgan	Lamont Financial Services	2029	Variable	10,000	10,000	-
Avon Old Farms School	B*	3/9/2006	Negotiated	Banc of America Securities	Lamont Financial Services	2035	Variable	7,000	7,000	-
Danbury Hospital	H	3/16/2006	Negotiated	Citigroup Global Markets	PFM	2036	4.49%	40,925	41,560	39,615
Danbury Hospital	I*	3/16/2006	Negotiated	UBS Financial Services	PFM	2036	Variable	40,000	40,000	-
Greenwich Hospital	B*	4/6/2006	Negotiated	UBS Financial Services	P.G. Corbin	2026	Variable	56,600	56,600	-
Yale-New Haven Hospital	II*	4/7/2006	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	-
Yale-New Haven Hospital	I2*	4/7/2006	Negotiated	Lehman Brothers	PFM	2025	Variable	55,900	55,900	-
Miss Porter's School	B	6/16/2006	Negotiated	Stifel, Nicolaus	Lamont Financial Services	2036	4.69%	18,621	18,130	16,495
University of Hartford	G	6/22/2006	Negotiated	Advest	P.G. Corbin	2036	5.03%	50,375	50,000	43,510
Greenwich Adult Day Care	A*	6/29/2006	Negotiated	Gates Capital	N/A	2036	Variable	4,030	4,030	-
The Children's School	A	7/24/2006	Negotiated	Gates Capital	N/A	2036	Variable	6,835	6,835	5,270
Canterbury School	B	7/27/2006	Negotiated	Bank of America	PFM	2036	4.99%	11,814	11,805	11,250
University of New Haven	G	8/26/2006	Negotiated	Wachovia Bank NA	Lamont Financial Services	2036	Variable	15,797	15,890	12,130
Yale-New Haven Hospital	J-1*	9/25/2006	Negotiated	Lehman Brothers	PFM	2031	4.69%	184,574	174,430	-
Yale-New Haven Hospital	J-2*	9/25/2006	Negotiated	Lehman Brothers	PFM	2036	Variable	40,000	40,000	-
Yale-New Haven Hospital	J-3*	9/25/2006	Negotiated	Lehman Brothers	PFM	2036	Variable	66,425	66,425	-
Middlesex Hospital	L*	12/7/2006	Negotiated	Wachovia Bank NA	P.G. Corbin	2036	4.54%	23,614	22,760	-
Middlesex Hospital	M***	12/7/2006	Negotiated	Wachovia Bank NA	P.G. Corbin	2027	4.50%	16,620	16,620	11,440
Quinnipiac University	H	12/13/2006	Negotiated	J.P. Morgan	PFM	2036	4.72%	72,974	67,495	67,495
UConn Foundation	B	1/23/2007	Negotiated	A.G. Edwards	PFM	2029	4.19%	7,253	7,290	5,510
Trinity College	J	3/7/2007	Negotiated	RBC Dain Rauscher	Lamont Financial Services	2037	4.47%	49,541	49,805	49,805
Trinity College	K	3/7/2007	Negotiated	RBC Dain Rauscher	Lamont Financial Services	2037	4.32%	24,994	25,000	21,670
Greenwich Academy	E	3/22/2007	Negotiated	Citigroup Global Markets	Lamont Financial Services	2032	4.49%	30,457	26,435	25,750
Jerome Home	D	3/29/2007	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	11,895	11,895	10,380
Mulberry Gardens	E*	3/29/2007	Negotiated	Herbert J. Sims	P.G. Corbin	2036	Variable	4,155	4,155	-
Connecticut College	F	4/4/2007	Negotiated	RBC Dain Rauscher	P.G. Corbin	2030	4.31%	28,748	28,855	28,855
Connecticut College	G	4/4/2007	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	4.80%	12,127	12,000	12,000
The Stanwich School	A*	5/3/2007	Private	Merrill Lynch	N/A	2037	Variable	15,500	15,500	-
Griffin Hospital ***	C	5/15/2007	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	23,125	23,125	21,025
Griffin Hospital ***	D	5/15/2007	Negotiated	Wachovia Bank NA	PFM	2037	4.50%	10,925	10,925	10,125
Chase Collegiate School	A	6/7/2007	Negotiated	Stifel, Nicolaus	P.G. Corbin	2037	4.80%	11,296	11,060	9,765
Choate Rosemary Hall	C*	6/21/2007	Negotiated	Lehman Brothers	PFM	2037	Variable	42,000	42,000	-
Hospital for Special Care	C	6/28/2007	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	5.12%	47,786	46,635	40,885
Hospital for Special Care	D*	6/28/2007	Negotiated	RBC Dain Rauscher	P.G. Corbin	2037	Variable	15,000	15,000	-
Gaylord Hospital	B	7/3/2007	Negotiated	Banc of America Securities	Lamont Financial Services	2037	Variable	21,530	21,530	17,040

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Westover School	B	7/11/2007	Negotiated	RBC Capital	N/A	2030	Variable	9,180	9,180	7,290
University of Bridgeport	B*	8/10/2007	Negotiated	RBC Capital	N/A	2037	Variable	21,175	21,175	-
Renbrook School, The	A*	9/13/2007	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2037	4.83%	8,306	8,000	-
Yale University	Z1	10/4/2007	Negotiated	Lehman Brothers	N/A	2042	4.44%	414,292	400,000	400,000
Yale University	Z2***	10/4/2007	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	100,000
Yale University	Z3***	10/4/2007	Negotiated	Lehman Brothers	N/A	2042	5.06%	100,000	100,000	100,000
Masonicare	C	10/31/2007	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	81,065	81,065	70,175
Masonicare	D*	10/31/2007	Negotiated	Merrill Lynch	P.G. Corbin & Co.	2037	Variable	35,000	35,000	-
SummerWood	B	11/7/2007	Negotiated	Herbert J. Sims & Co.	N/A	2037	Variable	17,055	17,055	15,680
Suffield Academy	B*	11/8/2007	Negotiated	Stifel, Nicolaus & Company	P.G. Corbin Group	2027	4.11%	13,048	12,640	-
Westminster School	E	11/9/2007	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2037	4.82%	19,983	19,230	650
Windham Hospital	D*	11/15/2007	Negotiated	Cain Brothers & Company	PFM	2037	7.50%	19,745	19,745	-
Quinnipiac University	I	12/20/2007	Negotiated	J.P. Morgan Securities	PFM	2028	3.55%	142,823	134,570	118,285
Quinnipiac University ***	J	12/20/2007	Negotiated	J.P. Morgan Securities	PFM	2037	5.23%	165,545	165,545	165,545
Quinnipiac University ***	K-1	12/20/2007	Negotiated	J.P. Morgan Securities	PFM	2031	4.69%	64,650	64,650	53,750
Quinnipiac University ***	K-2	12/20/2007	Negotiated	J.P. Morgan Securities	PFM	2028	4.63%	51,700	51,700	41,200
Pierce Memorial Baptist	A*	1/17/2008	Negotiated	Ziegler Capital Markets Group	N/A	2042	Variable	8,575	8,575	-
Choate Rosemary Hall	D	4/2/2008	Negotiated	Morgan Stanley	PFM	2037	Variable	42,415	42,415	-
St. Joseph College	B*	4/3/2008	Negotiated	RBC Capital	Lamont Financial Services	2038	Variable	15,000	15,000	-
Fairfield University	M	4/10/2008	Negotiated	J.P. Morgan Securities	Lamont Financial Services	2034	4.80%	39,446	39,440	29,295
Greenwich Hospital	C	5/7/2008	Negotiated	UBS Financial Services	N/A	2026	Variable	53,630	53,630	37,710
Yale New Haven	K-1*	5/14/2008	Negotiated	Lehman Brothers	PFM	2025	Variable	54,555	54,555	-
Yale New Haven	K-2*	5/14/2008	Negotiated	Lehman Brothers	PFM	2025	Variable	54,550	54,550	-
Yale New Haven	L-1*	5/14/2008	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	-
Yale New Haven	L-2*	5/14/2008	Negotiated	Lehman Brothers	PFM	2036	Variable	53,730	53,730	-
Salisbury School	C	5/22/2008	Negotiated	Stifel, Nicolaus & Company	P.G. Corbin Group	2038	4.73%	49,782	48,160	47,070
St. Francis Hospital	E	5/29/2008	Negotiated	Cain Brothers & Company	Lamont Financial Services	2027	6.11%	39,745	39,745	38,950
Mid State Medical Center	HEI B-1*	6/18/2008	Negotiated	Banc of America Securities	PFM	2038	Variable	30,000	30,000	-
Hopkins School	B	6/26/2008	Negotiated	Lehman Brothers	P.G. Corbin Group	2038	4.73%	9,240	9,240	8,330
Danbury Hospital	J*	6/27/2008	Negotiated	Wachovia Securities	PFM	2036	Variable	35,580	35,580	-
St. Francis Hospital	F*	6/30/2008	Negotiated	Cain Brothers & Company	Lamont Financial Services	2047	Variable	175,000	175,000	-
University of New Haven	H	7/2/2008	Negotiated	Wachovia	Lamont Financial Services	2038	Variable	46,000	46,000	42,245
Loomis Chaffee School	G	7/22/2008	Negotiated	RBC Capital	Lamont Financial Services	2038	4.95%	25,745	25,745	24,510
Hamden Hall	A	7/31/2008	Negotiated	RBC Capital	N/A	2038	Variable	18,235	18,235	16,605
Trinity College	L	8/5/2008	Negotiated	RBC Capital	N/A	2034	Variable	15,345	15,345	12,505
Hospital of Central Connecticut	A*	8/8/2008	Negotiated	RBC Capital	N/A	2024	Variable	33,690	33,690	-
Taft School, The	G	8/13/2008	Negotiated	Stifel, Nicolaus & Company	P. G. Corbin	2016	3.56%	16,905	16,905	5,740
Fairfield University	N	8/21/2008	Negotiated	J. P. Morgan	Lamont Financial Services	2029	4.73%	108,210	108,210	91,250
Greater Hartford YMCA	B*	12/1/2008	Negotiated	Bank of America	PFM	2038	Variable	26,580	26,580	-
Kent School	E*	12/17/2008	Negotiated	Stifel, Nicolaus & Company	N/A	2030	Variable	10,155	10,155	-
Taft School, The	H*	12/23/2008	Negotiated	Stifel, Nicolaus & Company	P. G. Corbin	2022	Variable	8,500	8,500	-
Eastern CT Health Network	D	5/14/2009	Private	RBC Capital	N/A	2039	Variable	15,228	15,250	13,505
Ethel Walker School	B	10/5/2009	Negotiated	Stifel, Nicolaus & Company	Acacia Financial	2039	6.05%	8,220	8,220	7,820
Hopkins School	C	12/10/2009	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2028	3.70%	7,930	7,930	6,380
Yale University	2010 A-1	2/24/2010	Negotiated	Barclays Capital	PFM	2025	4.26%	79,975	79,975	79,975
Yale University	2010 A-2	2/24/2010	Negotiated	Barclays Capital	PFM	2040	4.22%	150,000	150,000	150,000

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Yale University	2010 A-3	2/24/2010	Negotiated	Barclays Capital	PFM	2049	4.22%	150,000	150,000	150,000
Yale University	2010 A-4	2/24/2010	Negotiated	Barclays Capital	PFM	2049	4.22%	150,000	150,000	150,000
Fairfield University	O	3/17/2010	Negotiated	J. P. Morgan	Lamont Financial Services	2040	5.03%	73,820	73,820	73,820
Fairfield University	P	3/17/2010	Negotiated	J. P. Morgan	Lamont Financial Services	2028	4.50%	11,095	11,095	9,565
Ascension Health	2010	3/25/2010	Negotiated	Morgan Stanley	N/A	2040	4.96%	93,265	93,265	93,265
Catholic Health East	2010	4/7/2010	Negotiated	Merrill Lynch	N/A	2029	4.71%	19,560	19,560	19,095
Westminster School	F	4/14/2010	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2029	4.04%	6,350	6,350	5,320
Wesleyan University	G	5/18/2010	Negotiated	Goldman Sachs	PFM	2039	Variable	186,475	186,475	186,475
Wesleyan University	H	5/18/2010	Negotiated	Goldman Sachs	PFM	2040	Variable	20,105	20,105	20,105
Stamford Hospital	I	5/27/2010	Negotiated	Goldman Sachs	Acacia Financial	2030	4.80%	132,990	132,990	115,035
Trinity College	M	6/29/2010	Negotiated	Stifel, Nicolaus & Company	Public Financial	2028	4.10%	22,230	22,230	18,490
Hospital for Special Care	E	7/15/2010	Negotiated	RBC Capital	Lamont Financial Services	2041	Variable	20,185	20,185	10,550
St. Francis Hospital	G*	9/30/2010	Private	Cain Brothers & Company	N/A	2027	Variable	29,870	29,870	-
Mitchell College	A	11/2/2010	Private	RBC Capital	N/A	2040	Variable	14,300	14,300	12,998
University of Bridgeport	C	12/9/2010	Private	RBC Capital	N/A	2040	3.98%	30,000	30,000	27,653
Norwalk Hospital	G	12/9/2010	Private	Shattuck Hammond Partners LLC	N/A	2025	5.12%	25,000	25,000	20,045
Norwalk Hospital	H	12/9/2010	Private	Shattuck Hammond Partners LLC	N/A	2020	3.49%	10,040	10,040	6,435
Norwalk Hospital	I	12/9/2010	Private	Shattuck Hammond Partners LLC	N/A	2020	3.40%	11,800	11,800	7,555
Eastern CT Health Network	E	12/21/2010	Negotiated	RBC Capital	N/A	2034	Variable	20,145	20,145	17,090
Waterbury Hospital	D	12/22/2010	Private	RBC Capital	N/A	2020	4.54%	25,918	25,918	23,915
Yale New Haven	M*	12/22/2010	Negotiated	Barclays Capital	PFM	2040	5.44%	104,390	104,390	-
Seabury Retirement Community	A*	12/23/2010	Private	Herbert J. Sims & Co.	N/A	2020	Variable	21,000	21,000	-
CIL Community Resources	A	6/9/2011	Negotiated	Prager, Sealy & Co. LLC	N/A	2041	Variable	12,020	12,020	9,035
Western CT Healthcare	K*	6/17/2011	Private	Morgan Keegan & Company, Inc	N/A	2036	Variable	33,035	33,035	-
Sacred Heart University	G	6/29/2011	Negotiated	RBC Capital	Lamont Financial Services	2041	5.46%	43,905	43,905	41,065
Connecticut College	H-1	6/30/2011	Negotiated	RBC Capital	Lamont Financial Services	2041	4.99%	12,110	12,110	12,110
Connecticut College	H-2	6/30/2011	Negotiated	RBC Capital	Lamont Financial Services	2031	5.79%	3,985	3,985	3,595
Connecticut Children's Medical Center	D	6/30/2011	Private	Cain Brothers & Company	N/A	2032	Variable	41,580	41,580	37,365
Western CT Healthcare	L*	7/13/2011	Private	Morgan Keegan & Company, Inc	N/A	2041	Variable	96,000	96,000	-
Western CT Healthcare	M	7/13/2011	Negotiated	Morgan Keegan & Company, Inc	Acacia Financial	2041	5.44%	46,030	46,030	46,030
Middlesex Hospital	N	7/26/2011	Negotiated	Piper Jaffray & Co.	PFM	2027	4.26%	37,360	37,360	30,880
Loomis Chaffee School	H	8/23/2011	Negotiated	RBC Capital	N/A	2024	3.72%	7,740	7,740	6,365
Lawrence & Memorial Hospital	F	9/15/2011	Negotiated	Morgan Stanley	PFM	2036	4.14%	58,940	58,940	50,705
Hartford HealthCare Corporation	A	9/29/2011	Negotiated	Citigroup Global Markets	N/A	2041	4.90%	254,730	254,730	251,960
Hartford HealthCare Corporation	B	9/29/2011	Negotiated	Merrill Lynch	N/A	2049	Variable	71,085	71,085	71,085
Western CT Healthcare	N	11/22/2011	Negotiated	Morgan Keegan & Company, Inc	Acacia Financial	2029	4.43%	39,880	39,880	38,620
Rectory School	B	1/5/2012	Private	George K. Baum & Company	N/A	2041	Variable	7,500	7,500	6,983
Sacred Heart University	H	2/14/2012	Negotiated	RBC Capital	Lamont Financial Services	2028	3.73%	47,740	47,740	40,935
Bushnell Memorial Hall	B	3/16/2012	Private	Stifel, Nicolaus & Company	N/A	2022	Variable	12,800	12,800	11,940
Brunswick School	C	3/19/2012	Negotiated	Bank of America Merrill Lynch	Acacia Financial	2033	3.76%	38,470	38,470	35,815
Connecticut College	I	4/4/2012	Negotiated	RBC Capital	PFM	2032	3.74%	12,240	12,240	9,950
Winston Preparatory School	A	4/13/2012	Private	Stifel, Nicolaus & Company	N/A	2022	Variable	11,378	11,378	11,208
University of Hartford	H	4/26/2012	Private	RBC Capital	N/A	2032	Variable	30,000	30,000	26,601
University of Hartford	I	4/26/2012	Private	RBC Capital	N/A	2032	2.85%	28,600	28,600	25,363
Greater Hartford YMCA	C*	4/27/2012	Private	Union Bank, NA	N/A	2038	Variable	26,660	26,660	-
Bridgeport Hospital	D	5/31/2012	Negotiated	Barclays Capital	P. G. Corbin	2025	3.33%	36,415	36,415	32,110

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
(CHEFA)
SCHEDULE OF INDEBTEDNESS
at June 30, 2015
(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter/Placement Agent</u>	<u>CHEFA</u>	<u>Final</u>	<u>Interest</u>	<u>Net</u>	<u>Amount</u>	<u>Outstanding</u>
					<u>Financial Advisor</u>	<u>Maturity</u>	<u>Cost</u>	<u>Proceeds</u>	<u>Issued</u>	<u>Total Debt</u>
Pomfret School	B-1	6/14/2012	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2037	4.59%	2,200	2,200	2,155
Pomfret School	B-2	6/14/2012	Negotiated	Stifel, Nicolaus & Company	Lamont Financial Services	2037	6.09%	15,550	15,550	15,265
Stamford Hospital	J	6/20/2012	Negotiated	Goldman Sachs	Lamont Financial Services	2042	4.83%	250,000	250,000	250,000
Westminster School	G	6/29/2012	Private	Stifel, Nicolaus & Company	N/A	2042	2.50%	6,125	6,125	5,780
Renbrook School, The	B	8/22/2012	Private	Stifel, Nicolaus & Company	N/A	2022	2.69%	8,600	8,600	7,874
Masonicare	E	9/5/2012	Private	Ziegler Capital Markets Group	N/A	2037	Variable	33,000	33,000	30,773
Gunnery School, The	B	9/28/2012	Private	Stifel, Nicolaus & Company	N/A	2022	2.65%	8,855	8,855	8,270
University of Bridgeport	D	11/2/2012	Private	RBC Capital	N/A	2042	Variable	12,000	12,000	11,842
Taft School, The	I	11/7/2012	Negotiated	Stifel, Nicolaus & Company	Lamont Financial	2032	2.58%	18,462	18,060	18,060
Norwalk Hospital	J	12/7/2012	Private	Hammond Hanlon Camp LLC	N/A	2039	Variable	82,000	82,000	80,760
Canterbury School	C	12/28/2012	Private	Stifel, Nicolaus & Company	N/A	2036	Variable	7,160	7,160	7,160
Washington Montessori School	B	1/25/2013	Private	N/A	N/A	2036	Variable	6,339	6,339	5,854
Yale New Haven	N	2/14/2013	Negotiated	Barclays Capital	Acacia Financial	2048	3.43%	49,999	44,815	44,815
Yale New Haven	O	2/14/2013	Negotiated	Barclays Capital	Acacia Financial	2053	Variable	50,000	50,000	50,000
Norwich Free Academy	B	3/1/2013	Negotiated	Piper Jaffray & Co.	A.C. Advisory	2034	3.28%	15,770	14,640	13,930
Pierce Memorial Baptist	B	3/13/2013	Private	Ziegler Capital Markets Group	N/A	2038	3.44%	11,454	11,454	10,802
Kent School	F	3/28/2013	Private	Stifel, Nicolaus & Company	N/A	2038	2.82%	17,490	17,490	16,615
Forman School, The	B	3/28/2013	Private	Wye River Group, Inc.	N/A	2038	Variable	4,700	4,700	4,298
Ethel Walker School	C	4/3/2013	Private	Stifel, Nicolaus & Company	N/A	2040	Variable	8,665	8,665	8,545
UCONN Foundation	C	4/24/2013	Private	Wells Fargo	N/A	2023	1.90%	20,000	20,000	20,000
King Low Heywood School	B	4/30/2013	Private	N/A	A.C. Advisory	2033	2.17%	9,100	9,100	8,395
Day Kimball Hospital	B	6/6/2013	Private	Piper Jaffray & Co.	N/A	2043	5.78%	30,330	30,330	29,560
Yale University	2013A	7/2/2013	Negotiated	J.P. Morgan	N/A	2042	Variable	100,000	100,000	100,000
Williams School	B	8/13/2013	Private	N/A	N/A	2031	Variable	4,195	4,195	3,882
South Kent School	A	8/29/2013	Private	Stifel, Nicolaus & Company	N/A	2039	Variable	7,300	7,300	7,300
Saint Joseph Living Center	B	9/20/2013	Private	N/A	Fairmount Capital	2023	Variable	5,000	5,000	4,255
Village for Families & Children	C	10/2/2013	Private	Fairmount	Fairmount Capital	2032	Variable	9,987	9,987	9,303
Lawrence & Memorial Hospital	G	10/10/2013	Private	Morgan Stanley	Fairmount Capital	2038	3.25%	30,000	30,000	29,200
University of New Haven	I	10/11/2013	Private	RBC	PFM	2040	Variable	28,670	28,670	28,670
Avon Old Farms School	C	11/1/2013	Private	Stifel, Nicolaus & Company	N/A	2036	4.16%	24,606	24,606	23,927
University of Saint Joseph	C	11/1/2013	Private	RBC	N/A	2038	Variable	10,800	10,800	10,337
University of Saint Joseph	D	11/1/2013	Private	RBC	N/A	2043	3.55%	10,800	10,800	10,521
Lawrence & Memorial Hospital	H	11/5/2013	Negotiated	Morgan Stanley	Fairmount Capital	2034	Variable	21,405	21,405	21,405
Suffield Academy	C	11/20/2013	Private	Stifel, Nicolaus & Company	N/A	2038	Variable	13,750	13,750	13,222
University of New Haven	J	11/22/2013	Private	N/A	PFM	2033	Variable	10,000	10,000	9,840
Stanwich School	B	12/06/13	Private	Merrill Lynch	N/A	2037	Variable	10,000	10,000	10,000
Saint Francis Hospital	H	1/24/2014	Private	N/A	N/A	2043	3.04%	50,000	50,000	48,990
Saint Francis Hospital	I	1/24/2014	Private	N/A	N/A	2043	Variable	60,000	60,000	58,789
Saint Francis Hospital	J	1/24/2014	Private	N/A	N/A	2043	Variable	40,000	40,000	39,191
Saint Francis Hospital	K	1/24/2014	Private	N/A	N/A	2043	Variable	35,000	35,000	34,291
Saint Francis Hospital	L	1/24/2014	Private	N/A	N/A	2043	Variable	20,000	20,000	19,598
Saint Francis Hospital	M	1/24/2014	Private	N/A	N/A	2043	Variable	8,215	8,215	8,051
Xavier High School	A	2/14/2014	Private	N/A	N/A	2029	Variable	5,575	5,575	5,511
Hartford HealthCare Corporation	E	3/26/2014	Negotiated	Citigroup Global Markets	Fairmount Capital	2042	4.82%	85,959	83,790	83,790
Yale-New Haven Hospital	A	6/23/2014	Negotiated	Barclays Capital	Acacia Financial	2034	4.14%	117,127	102,300	102,300
Yale-New Haven Hospital	B	6/23/2014	Negotiated	Barclays Capital	Acacia Financial	2049	Variable	168,275	168,275	168,275

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY

(CHEFA)

SCHEDULE OF INDEBTEDNESS

at June 30, 2015

(In Thousands of Dollars)

<u>Issue</u>	<u>Series</u>	<u>Date</u>	<u>Type</u>	<u>Underwriter/Placement Agent</u>	<u>CHEFA</u>	<u>Final</u>	<u>Interest</u>	<u>Net</u>	<u>Amount</u>	<u>Outstanding</u>
					<u>Financial Advisor</u>	<u>Maturity</u>	<u>Cost</u>	<u>Proceeds</u>	<u>Issued</u>	<u>Total Debt</u>
Yale-New Haven Hospital	C	6/23/2014	Negotiated	Barclays Capital	Acacia Financial	2025	Variable	83,625	83,625	83,625
Yale-New Haven Hospital	D	6/23/2014	Negotiated	Barclays Capital	Acacia Financial	2048	Variable	108,275	108,275	108,275
Yale-New Haven Hospital	E	6/23/2014	Negotiated	Barclays Capital	Acacia Financial	2037	3.82%	91,157	80,935	80,935
Trinity College	N	7/15/2014	Private	N/A	A.C. Advisory	2026	2.67%	22,535	22,535	20,970
Yale University	2014A	7/23/2014	Negotiated	Barclays Capital	N/A	2048	0.81%	250,000	250,000	250,000
Westminster School	H	9/24/2014	Negotiated	Stifel, Nicolaus & Company	Fairmount Capital	2036	3.56%	20,605	19,930	19,930
Duncaster Incorporated	A	9/24/2014	Negotiated	Ziegler Capital Markets Group	A.C. Advisory	2044	5.09%	11,881	12,000	12,000
University of Bridgeport	E	9/30/2014	Private	Oppenheimer & Co, Inc.	N/A	2024	1.45%	25,000	25,000	25,000
Connecticut College	J	9/30/2014	Private	RBS Citizens, N.A.	N/A	2044	3.17%	9,200	9,200	9,200
Connecticut College	K	9/30/2014	Private	RBS Citizens, N.A.	N/A	2044	TBD	3,300	3,300	3,300
Our Piece of the Pie	A	9/30/2014	Private	N/A	N/A	2044	3.78%	5,600	5,600	5,044
Kent School	G	11/13/2014	Negotiated	Stifel, Nicolaus & Company	A.C. Advisory	2023	1.92%	12,765	11,545	11,545
Cherry Brook Health Care Center	B	12/11/2014	Private	N/A	Acacia Financial	2024	3.03%	4,200	4,200	4,015
Greater Hartford YMCA	D	12/23/2014	Private	N/A	N/A	2044	2.24%	27,500	27,500	27,500
Choate Rosemary Hall	E	3/27/2015	Private	N/A	N/A	2037	3.64%	36,110	36,110	36,110
Westminster School	I	4/30/2015	Private	Stifel, Nicolaus & Company	N/A	2026	2.03%	5,556	5,556	5,556
Western CT Healthcare	O	5/8/2015	Private	N/A	N/A	2041	0.97%	122,120	122,120	122,120
Hartford HealthCare Corporation	G	5/12/2015	Negotiated	Morgan Stanley	N/A	2045	4.59%	76,203	71,965	71,965
Hartford HealthCare Corporation	F	5/12/2015	Negotiated	Morgan Stanley	N/A	2049	1.10%	50,665	50,665	50,665
Middlesex Hospital	O	5/19/2015	Negotiated	Piper Jaffray & Co.	Acacia Financial	2036	3.90%	19,492	18,275	18,275
Total Hospital, Education & Other								13,109,586	16,237,253	8,030,497
Child Care Program										
Child Care Program	A & B*	11/01/98	Negotiated	First Union	PFM	2028	5.02%	10,331	10,520	-
Child Care Program	C*	09/09/99	Negotiated	First Union	PFM	2029	5.61%	18,029	18,690	-
Child Care Program	D*	08/16/00	Negotiated	First Union	PFM	2029	5.59%	3,761	3,940	-
Child Care Program	E*	04/25/01	Negotiated	First Union	PFM	2030	5.09%	3,746	3,865	-
Child Care Program	F	12/20/06	Negotiated	Wachovia Bank NA	PFM	2036	4.71%	20,168	19,165	-
Child Care Program	G	10/23/08	Negotiated	Bank of America	Lamont Financial Services	2038	6.12%	16,875	16,875	-
Child Care Program	H	08/19/11	Negotiated	Piper Jaffray & Co.	Lamont Financial Services	2031	4.29%	28,840	28,840	24,760
Child Care Program	2015	04/01/15	Negotiated	Piper Jaffray & Co.	Acacia	2038	3.67%	35,709	33,475	33,475
New Opportunities for Waterbury	A*	05/13/98	Private	Greenwich Partners	N/A	2028	6.78%	4,706	5,795	-
Total Child Care Program								142,165	141,165	58,235
Special Capital Reserve Fund Program (SCRF)										
Noble Horizons	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	6,270	6,435	-
Cherry Brook Nursing Center	SCRF	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,154	9,380	-
Mansfield Center for Nursing and Rehabilitation	SCRF*	01/15/93	Negotiated	Herbert J. Sims	P.G. Corbin	2022	6.05%	9,807	10,045	-
St. Joseph's Living Center	SCRF	01/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2019	5.08%	13,070	13,385	-
Sharon Health Care	SCRF*	04/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.28%	8,832	8,975	-
St. Joseph's Manor	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	6.24%	12,632	12,805	-
Pope John Paul II Center for Health Care	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2013	6.11%	9,361	9,450	-
St. Camillus Health Center	SCRF*	07/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2018	6.27%	13,819	14,020	-
Jewish Home for the Elderly	SCRF*	08/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2020	6.28%	7,591	7,750	-
Wadsworth Glen	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.55%	7,403	7,445	-
Highland View Manor	SCRF*	10/13/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.52%	9,955	10,010	-
AHF Hartford	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.40%	43,880	45,495	-

STATE OF CONNECTICUT HEALTH AND EDUCATIONAL FACILITIES AUTHORITY
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AHF Windsor	SCRF*	11/15/94	Negotiated	J. P. Morgan/ US Sec	P.G. Corbin	2024	7.35%	15,439	16,020	-
New Horizons Village	SCRF	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2016	7.15%	9,975	10,050	1,650
Maefair Health Care	SCRF*	06/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.15%	12,688	12,705	-
Shady Knoll	SCRF*	09/01/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	8.83%	10,410	10,460	-
Laurelwood	SCRF*	11/15/94	Negotiated	Herbert J. Sims	P.G. Corbin	2024	9.35%	13,766	13,800	-
Sheriden Woods	SCRF*	03/15/95	Negotiated	Herbert J. Sims	P.G. Corbin	2017	8.70%	9,925	9,915	-
Abbott Terrace Health Center	SCRF*	04/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2014	6.41%	13,235	13,430	-
3030 Park Fairfield	SCRF*	05/15/96	Negotiated	Herbert J. Sims	P.G. Corbin	2021	6.90%	18,383	18,825	-
Connecticut State University System	A**	11/05/95	Competitive	First Albany	PFM	2015	5.12%	44,449	44,580	-
Connecticut State University System	B**	03/15/97	Competitive	Merrill Lynch	PFM	2017	5.31%	38,757	38,995	-
Connecticut State University System	C**	11/01/99	Competitive	Merrill Lynch	PFM	2019	5.20%	22,394	23,000	-
Connecticut State University System	D**	03/26/02	Competitive	Goldman Sachs	PFM	2022	4.73%	76,879	76,150	-
Connecticut State University System	E**	05/29/03	Competitive	CitiGroup Global Market	PFM	2033	4.35%	146,897	142,090	-
Connecticut State University System	F**	02/18/04	Competitive	CitiGroup Global Market	PFM	2015	3.38%	53,303	49,475	-
Connecticut State University System	G**	06/17/05	Competitive	Wachovia Bank, NA	PFM	2035	3.94%	51,108	50,595	6,885
Connecticut State University System	H	06/17/05	Competitive	CitiGroup Global Market	PFM	2019	4.10%	53,285	48,515	36,645
Connecticut State University System	I	04/18/07	Competitive	Wachovia Bank, NA	PFM	2033	4.20%	62,416	62,760	62,140
Connecticut State University System	J	06/22/11	Competitive	Wells Fargo	PFM	2031	3.59%	27,644	27,035	23,895
Connecticut State University System	K	06/22/11	Competitive	Wells Fargo	PFM	2019	2.26%	15,760	14,010	13,995
Connecticut State University System	L	04/04/12	Competitive	Bank of America Merrill Lynch	PFM	2029	3.26%	47,395	47,395	47,235
Connecticut State University System	M	01/10/13	Competitive	J. P. Morgan/ US Sec	PFM	2032	3.71%	39,655	34,060	32,100
Connecticut State University System	N	10/23/2013	Competitive	Competitive	PFM	2033	3.94%	89,171	80,340	77,990
Connecticut State University System	O	9/16/2014	Competitive	Roosevelt & Cross	PFM	2030	2.63%	23,228	21,240	20,920

Total SCRF (SCRF total represents a contingent liability of the State of Connecticut)

1,047,936 1,020,640 323,455

Total CHEFA Issued Debt

14,299,687 17,399,058 8,412,187

**Summary of Indebtedness
at June 30, 2015**

Health, Education & Other

SCRF - Nursing Home

SCRF - Connecticut State University

Childcare

Total CHEFA Debt Outstanding

Amount

Outstanding

16,237,253 8,030,497

260,400 1,650

760,240 321,805

141,165 58,235

17,399,058 8,412,187

Definitions:

Current - Bonds payable after June 30, 2015 but prior to June 30, 2016

Long-term - Bonds payable after June 30, 2016

*Defeased issue

**Partially defeased issue

*** Converted to Fixed Rate

CHEFA
Loans, Grants, or Services in excess of \$5,000
General Account Disbursements
Fiscal Year Ended June 30, 2015

Vendor

21st Century Media-Connecticut	Hartford Hospital
A & A Office Systems Inc.	Hartford Square North
Access Agency, Inc.	Holy Family Home and Shelter, Inc.
Aniello Associates, Inc.	Homes with Hope, Inc.
Bank of America	Horace Bushnell Memorial
BHcare, Inc.	Hospital for Special Care
Bloomberg Finance L.P.	House of Bread, Inc.
Bridgeport Hospital	Immaculate Conception Shelter
Catholic Charities Inc.	Inspirica, Inc.
Catholic Charities of Fairfield County, Inc.	Iron Mountain Records
CBIA Health Connections	Jerome Home
CDW Government, Inc.	Jewish Family Service of New Haven, Inc.
Central Connecticut Senior	Kids In Crisis, Inc.
Community Partners in Action	Liberty Community Services Inc.
Community Renewal Team, Inc.	Loaves & Fishes Ministries, Inc.
Community Soup Kitchen, Inc.	Local Initiatives Support Corp.
Connecticut Business Systems	Martin House Incorporated
Connecticut Children's Medical Center	Mercy Housing and Shelter
Connecticut Food Bank Inc.	Metlife - Group Benefits
Connecticut Junior Republic	Mystic Area Shelter and Hospitality, Inc.
Covenant Shelter of New London, Inc.	Net Access, LLC
Covenant Soup Kitchen, Inc.	Network Against Domestic Abuse
CT Council for Philanthropy	New Horizons- Hartford
CW Resources, Inc.	New Horizons, Inc.
Danbury Hospital	Norwalk Community Health
Elderhouse, Inc.	Open Door Shelter, Inc.
Fellowship Place, Inc.	People's United Bank
FISH/Friends in Service to Humanity of NW CT	Person to Person Inc.
Foodshare, Inc.	Plainville Community Food
Forman School, Inc.	Positive Directions-The Center
FSW Inc. CT	Prime Time House, Inc.
Gaylord Hospital Inc.	Principal Mutual Life
Generations Family Health	R Kids, Inc.
Griffin Hospital	Regional Hospice and Home Care
Hands on Hartford Inc.	Regional YMCA of Western
Hartford Courant Media Group	Reliance Standard

CHEFA
Loans, Grants, or Services in excess of \$5,000
General Account Disbursements
Fiscal Year Ended June 30, 2015

Vendor

Reliance Standard Life	Trinity College
RMI Associates, LLC	United Community and Family
Safe Futures, Inc.	United States Treasury
Saint Francis Hospital	University of Connecticut
Saslow Lufkin & Buggy, LLP	US Bank
Sheraton Hartford South Hotel	Verizon Business
Shoreline Soup Kitchens	Visiting Nurse & Hospice of Fairfield County
Southeastern Council on Alcoholism & Drug Dependance	Visiting Nurse Association of Ridgefield
St. Vincent de Paul Place	Visiting Nurse Association of SE CT
St. Vincent DePaul Mission of Bristol, Inc.	Western Connecticut Home Care, Inc.
Standard Insurance Company RD	Wheeler Clinic, Inc.
Suburban Stationers Inc.	Willis of Connecticut, LLC
Susan B. Anthony Project, Inc.	Witt/Kieffer, Ford, Hadelman, Lloyd, Corp.
The Bank of New York Mellon	Women and Families Center
The Bridge Family Center, Inc.	Women's League, Inc.
The Cornerstone Foundation Inc.	Yale University
The Salvation Army	Yale-New Haven Hospital, Inc.
Tom Virgin d.b.a. Studio Tom	

CHEFA
Loans, Grants, or Services in excess of \$5,000
Construction Fund Account Disbursements
Fiscal Year Ended June 30, 2015

Vendor

568Systems, Inc.	Forman School
A. Secondino & Son, Inc.	Fusco Corporation
A.C. Advisory, Inc.	Fuss & O'Neill Inc.
Acacia Financial Group Inc.	G. Donovan Associates, Inc.
All State Construction, Inc.	G.L. Capasso, Inc.
Altura Communications	Garrity Asphalt Reclaiming Inc.
Ameresco, Inc.	Graybar
Amtec	GZA GeoEnvironmental Inc.
Avon Old Farms School	H2C Securities, Inc.
Bank of America	Harris Beach PLLC
Berchem, Moses & Devlin, P.C.	Hartford Healthcare
BL Companies, Inc.	Hawkins Delafield & Wood
BlumShapiro	Hinckey Allen & Snyder, LLP
Bridgeport Hospital	Hoffman Architects, Inc.
Carmody & Torrance	ImageMaster
Causey Demgen & Moore	Johnson Controls, Inc.
CHA	Kent School
Chapman and Cutler, LLP	Kone Inc.
Cherry Brook Nursing Home	La Rosa Building Group, LLC
Comnet Communications, LLC	Lawrence & Memorial
Connecticut Boiler Repair and	Logicalis
Connecticut College	Manatt, Phelps & Phillips
Consulting Engineering	Martin Laviero Contractor, Inc.
CT Children's Medical Center	Mazzarella Builders
Day Kimball Hospital	McCarter & English, LLP
Day Pitney, LLP	Mercury Cabling Systems, LLC
Dimeo Construction Company	Merrill Communications LLC
Dixon Hughes Goodman	Moody's Investor Service
Downes Construction Co., LLC	Morganti Group, Inc.
Duncaster, Inc.	Murtha Cullina LLP
Electrical Wholesalers, Inc.	New England Masonry & Roofing
Epic Systems Corporation	Northeast Electrical
ePlus Technology, Inc.	Norwalk Hospital
Ernst & Young LLP	Oak Park Architects LLC
Executive Landscaping	Olsen Construction Serices LLC
F.W. Webb	Omni Data
Fairmount Capital Advisors	Oppenheimer & Co., Inc.
Fidelity National Title Insurance Co.	Our Piece of the Pie
Fitch Ratings	PFM Swap Advisors, LLC

CHEFA
Loans, Grants, or Services in excess of \$5,000
Construction Fund Account Disbursements
Fiscal Year Ended June 30, 2015

Vendor

Pierce Memorial Baptist Home	Strategic Building Solutions
Piper Jaffray	Stripe-A-lot, LLC
PriceWaterhouseCoopers LLP	Symmes Maini & McKee
Public Financial Mgt Inc.	T and T Complete Landscaping
Pullman & Comley LLC	Taft School
Quisenberry Arcari Architects,	Tai Soo Kim Partners
RBS Citizens N.A.	The Garland Company, Inc.
Rectory School	The Village for Families and
Reid and Riege, P.C.	ThyssenKrupp Elevator Corp.
Rivco Construction, LLC	Tilcon Connecticut, Inc.
Rizzo Corporation	Trinity College
Roadstone Construction	Tull Brothers, Inc.
Robert A. Eick Quality	University of Bridgeport
Robinson & Cole	University of Hartford
Rome McGuigan P.C.	University of Saint Joseph
Saint Francis Hospital	Updike, Kelly & Spellacy
Salisbury Bank & Trust	US Bank
Scope Construction Co., Inc.	Webster Bank
Shipman & Goodwin	Western CT Health Network
Simplex Grinnell	Whalley Computer Assoc., Inc.
South Kent School	Wiggin & Dana
Special Testing Labs Inc.	Wise Components, Inc.
Squire Patton Briggs, (US) LLP	Woodard & Curran
St Joseph's Living Center	Xavier High School
Stamford Hospital	Yale University
Standard & Poors	Yale-New Haven Hospital
Stifel, Nicolaus & Co, Inc.	

C H E F A
Loans, Grants or Services Over \$5,000
Bonds Issued
Fiscal Year Ended June 30, 2015

Institution	Series	Amount
Trinity College	N	22,535,000
Yale University	2014A	250,000,000
Connecticut State University System	O	21,240,000
Duncaster Incorporated	A	12,000,000
Westminster School	H	19,930,000
Connecticut College	J	9,200,000
Connecticut College	K	3,300,000
University of Bridgeport	E	25,000,000
Our Piece of the Pie, Inc.	A	5,600,000
Kent School	G	11,545,000
Cherry Brook Health Care Center	B	4,200,000
Greater Hartford YMCA	D	27,500,000
Choate Rosemary Hall	E	36,110,000
Child Care, Pooled	2015	33,475,000
Westminster School	I	5,556,000
Western Connecticut Health Network	O	122,120,000
Hartford HealthCare Corporation	G	50,665,000
Hartford HealthCare Corporation	F	71,965,000
Middlesex Hospital	O	18,275,000

CHEFA Budget Summary
Budget for the Twelve Months Ending June 30, 2016

	FYE June 30, 2014 Actual	FYE June 30, 2015 Budget *	FYE June 30, 2015 Proj Actual **	FYE June 30, 2016 Budget
Revenues				
CHEFA Fees	\$ 7,233,469	\$ 7,281,959	\$ 7,465,587	\$ 7,481,775
Investment Income	9,263	17,233	13,041	14,448
Up-Front fees	80,000	30,000	65,000	35,000
Support Services - CHESLA & CSLF	154,921	149,587	149,585	205,366
Misc Income & Recovery	23,380	0	58,386	0
Total Revenues	\$ 7,501,033	\$ 7,478,779	\$ 7,751,599	\$ 7,736,588
Expenses				
Compensation	\$ 2,151,993	\$ 2,250,047	\$ 2,181,805	\$ 2,190,893
Employee Benefits	691,422	756,967	704,549	715,241
General and Administrative	546,795	510,595	471,186	538,780
Depreciation	76,087	75,905	67,270	57,798
Business Education, Board and Reimbursable	28,473	52,925	16,927	45,025
Membership Dues	12,706	13,855	11,148	14,050
Outside Services	59,500	177,485	129,190	392,027
Total Expenses	\$ 3,566,976	\$ 3,837,779	\$ 3,582,075	\$ 3,953,813
Excess Revenue from Operations	\$ 3,934,057	\$ 3,641,000	\$ 4,169,524	\$ 3,782,775
Program Related Expense	3,808,418	3,305,940	3,308,454	2,305,140
Excess Revenue before Transfers	\$ 125,639	\$ 335,060	\$ 861,070	\$ 1,477,635
Transfer to State of Connecticut	0	0	0	3,500,000
Total Excess Revenue	\$ 125,639	\$ 335,060	\$ 861,070	\$ (2,022,365)
Benefit % to Compensation	32.13%	33.64%	32.29%	32.65%

* Revised budget for Consultant increase per Board approval July 2014

** Projected Actual 2015 is based on Actual Financials as of April 30, 2015, plus 2 months of projected amounts.

CHEFA Salary & Benefits Expense
Budget for the Twelve Months Ending June 30, 2016

	FYE June 30, 2014 Actual	FYE June 30, 2015 Budget	FYE June 30, 2015 Proj Actual	FYE June 30, 2016 Budget
Staff Compensation (inc Labor Grade)	\$ 2,129,382	\$ 2,250,047	\$ 2,177,542	\$ 2,190,893
Temporary Salaries	22,611	0	4,263	0
Total Compensation	\$ 2,151,993	\$ 2,250,047	\$ 2,181,805	\$ 2,190,893
Payroll Taxes	\$ 150,894	\$ 156,515	\$ 154,671	\$ 155,106
Medical & Life Insurance				
CBIA Medical w/CBIA Life	211,638	241,944	211,738	221,411
Deductible Funding HSA (CHEFA)	54,355	56,250	54,375	52,500
Less: CBIA Co-insurance	(49,414)	(57,360)	(50,243)	(52,215)
Net Medical Insurance	216,579	240,834	215,870	221,696
CHEFA Alternative Insurance	11,667	11,200	11,200	11,200
Life Insurance	8,588	9,354	8,145	7,450
Dental	28,941	33,298	27,356	26,047
Total Medical, Life Insurance & Other	265,775	294,686	262,571	266,393
Pension				
Contributions	212,141	225,005	216,848	219,089
Administrative Fee	5,877	6,006	6,006	6,006
Pension	218,018	231,011	222,854	225,095
Flex Spending Account Administrative Fee	0	2,162	0	0
457 Plan & Administrative Fee	29,950	31,055	29,898	30,155
Vacation	5,027	8,000	5,000	5,000
Disability Insurance - Long Term	8,633	9,216	7,276	6,136
Disability Insurance - Short Term	8,773	9,584	9,085	9,064
Workers Compensation	4,352	4,738	8,613	6,792
Tuition	0	10,000	5,490	11,500
Total Employee Benefits	691,422	756,967	705,458	715,241
Total Employment	\$ 2,843,415	\$ 3,007,014	\$ 2,887,263	\$ 2,906,134
	32.13%	33.64%	32.33%	32.65%

CHEFA Non Salary Expense
Budget for the Twelve Months Ending June 30, 2016

	FYE June 30, 2014 Actual	FYE June 30, 2015 Budget	FYE June 30, 2015 Proj Actual	FYE June 30, 2016 Budget
Lease & Storage				
Lease - Office Space	\$ 222,102	\$ 214,882	\$ 214,390	\$ 220,192
Lease - Common area fee & Taxes	4,485	3,412	3,823	17,786
Offsite Storage & Filesanywhere (electronic storage)	2,090	8,500	6,883	7,500
Total Lease & Storage	228,677	226,794	225,096	245,478
Business Insurance				
Office Package	6,383	6,605	6,196	6,849
Cyber Policy	676	748	649	715
Fiduciary, Performance Bond, Crime & Terrorism	3,137	1,151	2,627	3,286
Directors and Officers Liability / Public Officials Policy	54,876	63,107	55,095	60,606
Total Business Insurance	65,072	71,611	64,567	71,456
Office Supplies and Non Capital Equipment				
General Office/Computer/Network & Printer supplies	11,876	10,000	6,849	10,000
Non-Capital furniture, Equipment & Software Licensing	6,979	2,750	1,180	9,620
Total Office Supplies and Non Capital Equip	18,855	12,750	8,029	19,620
Communications: Telephone & Internet				
Phone (Verizon or prior yrs-ATT) & Data Svc & Conferencir	19,481	18,972	19,946	21,975
Website Development/Web Hosting/Email	660	1,595	844	1,510
Bloomberg - Securities	23,951	24,000	24,000	25,080
Total Communications: Phone & Internet	44,092	44,567	44,790	48,565
Postage Expense				
Postage & Courier Expense	4,350	5,500	3,342	4,000
Postage -Ascom meter rental & New Eng. Mail Mach.	2,893	2,639	2,711	2,900
Total Postage Expense	7,243	8,139	6,053	6,900
Maintenance Service & Contracts				
Copiers - Leases & Network Charge	17,480	16,363	13,411	20,354
Copiers - Usage	5,016	7,812	5,596	6,720
Copiers - Miscellaneous Maintenance & Taxes	0	0	0	0
Printer, Fax & Phone Support	3,950	4,573	2,333	1,615
Co-location Svcs and Point to Point T1 (Bus Continuity)	44,978	21,503	21,975	24,734
Plant Service	2,623	2,700	2,160	2,700
Maintenance (Systems, Software & General)	12,353	23,904	12,087	18,623
Total Maintenance Service & Contracts	86,400	76,854	57,562	74,746
			-2.74%	
Publications & Resource Materials	7,040	7,130	5,830	7,515
Bond Issuance Cost	19,300	20,000	24,504	22,000
Marketing Costs				
Signs	3,300	3,500	2,890	3,500
Client Conferences & Education	7,581	7,500	8,569	7,500
Advertising and Miscellaneous	0	6,000	1,833	6,000
Total Marketing Costs	10,881	17,000	13,292	17,000
Miscellaneous				
Kitchen supplies, soda, Sam's Club	5,544	5,000	4,991	5,000
ADP Payroll Service	2,984	3,500	3,014	3,500
Triple Springs Water Cooler	947	1,250	970	1,000
Staff Activities - Holiday, Summer & Team Building	1,236	2,500	2,487	2,500
Bank Fees & Safe Deposit Box	5,041	6,000	4,768	6,000
Acknowledgement Fund	2,511	1,500	1,035	1,500
Miscellaneous	393	1,000	281	1,000
Total Miscellaneous	18,656	20,750	17,546	20,500
Contributions	4,279	5,000	3,917	5,000
Total General and Administrative Expenses	\$ 510,495	\$ 510,595	\$ 471,186	\$ 538,780

CHEFA Non Salary Expense
Budget for the Twelve Months Ending June 30, 2016

	FYE June 30, 2014 Actual	FYE June 30, 2015 Budget	FYE June 30, 2015 Proj Actual	FYE June 30, 2016 Budget
Depreciation	\$ 76,087	\$ 75,905	\$ 67,270	\$ 57,798
Employee Reimbursable				
Staff Business expenses	4,467	3,500	2,134	3,500
Validated Parking	270	600	508	600
Total Employee Reimbursable	4,737	4,100	2,642	4,100
Board Expense				
Monthly Board Lunches	1,789	2,600	1,817	2,600
Board Business expenses	1,139	1,200	1,581	1,200
Total Board Expense	2,928	3,800	3,398	3,800
Conference & Education Expense				
Conferences (including expenses)	7,478	23,900	9,012	23,500
Applications-Staff Education (non tuition, computer and	13,330	20,750	1,875	13,250
Total Conference & Education Expense	20,808	44,650	10,887	36,750
Education - Board	0	375	0	375
Total Business Education, Board and Reimbursable	\$ 28,473	\$ 52,925	\$ 16,927	\$ 45,025
Memberships Dues	\$ 12,706	\$ 13,855	\$ 11,148	\$ 14,050

CHEFA Non Salary Expense
Budget for the Twelve Months Ending June 30, 2016

	FYE June 30, 2014 Actual	FYE June 30, 2015 Budget	FYE June 30, 2015 Proj Actual	FYE June 30, 2016 Budget
Accounting Systems				
Special programming-Accounting	9,302	10,000	2,996	10,000
Service Contract-Accounting	2,863	3,352	3,171	3,352
Total Accounting Systems	12,165	13,352	6,167	13,352
Consultant Others				
Placement Fees - Staff	419	2,000	0	2,000
Arbitrage Calculation, Review or Legal	0	20,000	0	20,000
Other - Consultant	16,000	100,000	92,390	316,300
Consultant - Others	16,419	122,000	92,390	338,300
Legal	1,176	10,000	0	10,000
Audit				
Independent Auditors	29,740	30,633	30,633	28,875
State Audit	0	1,500	0	1,500
Total Accounting, Audit, Consultants & Other	\$ 59,500	\$ 177,485	\$ 129,190	\$ 392,027
Program Related Expense				
Provision for Uncollectibles	36,300	0	12,354	0
Transfer of Reserves - Due to State of CT	0	0	0	3,500,000
Grant Programs				
Non Client	2,500,000	1,250,000	1,250,250	875,000
Client	1,008,192	1,250,000	1,250,000	875,000
Target Investment		500,000	500,000	250,000
Grant Programs	3,508,192	3,000,000	3,000,250	2,000,000
Child Care Programs				
Guar. Loan Fund - Administrative Expense	142,160	142,140	142,103	142,140
Guar. Loan Fund Investment Earnings	(2,090)	(1,200)	(2,343)	(2,000)
Net Guaranteed Loan Fund Expense	140,070	140,940	139,760	140,140
3% Child Care Interest Subsidy	160,156	165,000	156,090	165,000
Child Care Programs	300,226	305,940	295,850	305,140
Total Program Related Expense	\$ 3,844,718	\$ 3,305,940	\$ 3,308,454	\$ 2,305,140

CHEFA Revenue Budget FY 2016

	Refinance	New Money	Totals	Jul-15	Aug-15	Sep-15	Oct-15	Nov-15	Dec-15	Jan-16	Feb-16	Mar-16	Apr-16	May-16	Jun-16
Estimated Closings FY 2016			7												
Up-Front Fees (Closings @ \$5,000 each)			35,000												
CHEFA Fees Income (@ 9 basis points)															
Trinity College		23,000,000	23,000,000		1,725	1,725	1,725	1,725	1,725	1,725	1,725	1,725	1,725	1,725	1,725
University of Hartford		12,000,000	12,000,000		900	900	900	900	900	900	900	900	900	900	900
Westminster School		10,000,000	10,000,000		750	750	750	750	750	750	750	750	750	750	750
Taft School		10,000,000	10,000,000			750	750	750	750	750	750	750	750	750	750
Seabury Retirement Community		70,000,000	70,000,000				5,250	5,250	5,250	5,250	5,250	5,250	5,250	5,250	5,250
Issue #1 - Higher Education		35,000,000	35,000,000					2,625	2,625	2,625	2,625	2,625	2,625	2,625	2,625
Issue #2 - Other Institutions		50,000,000	50,000,000							3,750	3,750	3,750	3,750	3,750	3,750
Projected Closings through FYE 2015	-	210,000,000	210,000,000												
Full 12 months		189,000													
Partial Year (2016)			131,625	0	3,375	4,125	9,375	12,000	12,000	12,000	15,750	15,750	15,750	15,750	15,750
Bond Issues - Current Portfolio (Reg, CSU & Childcare)			7,348,582	612,382	612,382	612,382	612,382	612,382	612,382	612,382	612,382	612,382	612,382	612,382	612,382
Bond Issues - Current Portfolio (SCRF Nursing Home)			1,568	131	131	131	131	131	131	131	131	131	131	131	131
Total FY 2016 Accrued CHEFA Fees			7,481,775	612,513	615,888	616,638	621,888	624,513	624,513	624,513	628,263	628,263	628,263	628,263	628,263
Average Investment balance \$ 14,447,896			0.100%	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204	1,204
Total Estimated Interest Income			\$14,448	1,204											
Total FYE 2016 Revenue Budget			\$7,531,222	613,716	617,091	617,841	623,091	625,716	625,716	625,716	629,466	629,466	629,466	629,466	629,466

CONNECTICUT HEALTH & EDUCATIONAL FACILITIES AUTHORITY

NON-DISCRIMINATION, EQUAL EMPLOYMENT OPPORTUNITY AND SEXUAL HARASSMENT POLICIES

NON-DISCRIMINATION AND EQUAL EMPLOYMENT OPPORTUNITY POLICY

The Authority is an Equal Opportunity Employer and it is the Authority's policy not to tolerate discrimination or sexual harassment in any form. The Authority does not discriminate against any person in regard to any term or condition of employment based on race, color, religious creed, age, gender, sexual orientation, gender identity or expression, marital status or civil union status, national origin, ancestry, pregnancy, present or past history of mental disorder, intellectual disability, mental or physical disability (including, but not limited to, blindness), veteran's status, prior conviction of a crime, or any other reason prohibited by any applicable law or regulation. Further, it bases its employment decisions, including recruiting, hiring, training and promoting, on this nondiscriminatory principle.

If at any time an employee feels that she or he has been discriminated against or that the above guidelines have been in any way violated, the employee should immediately inform any officer of the Authority. Any employee found to have engaged in discriminatory conduct in violation of the above may be subject to disciplinary action up to and including dismissal. The ultimate responsibility for the implementation of this policy rests with the Executive Director.

Please be advised that, in addition to the above, the Authority will not tolerate disparaging comments about any of the above classes of individuals even if the person to whom the comments are made is not a member of such a class. Any Authority employee found to have made such comments or to have exhibited discriminatory behavior based on any of these or any other classifications may be subject to disciplinary measures up to and including dismissal.

SEXUAL HARASSMENT POLICY

It is the policy of the Authority that all employees have the right to work in an environment free from all types of discrimination including that of sexual harassment. The Authority's policy on this subject is as follows:

1. The Authority prohibits sexual harassment of employees in any form. Such conduct may result in disciplinary action up to and including dismissal.
2. Specifically, no supervisor or member of management shall threaten or insinuate, either explicitly or implicitly, that an employee's refusal to submit to sexual advances will adversely affect the employee's employment, assigned duties, or any other condition of employment or career development.
3. Other sexually harassing conduct at the workplace, whether committed by supervisors or non-supervisory personnel, is also prohibited. This includes: repeated offensive sexual flirtation; advances; propositions; continued or repeated verbal abuse of a sexual nature; graphic verbal commentaries about an individual's body; sexually oriented words used to describe an individual; and displays in the workplace of sexually suggestive objects or pictures.

Employees who feel they have been subjected to acts of sexual harassment or who feel their rights under the Sexual Harassment Policy have been violated should immediately inform any officer of the Authority. The officer(s) shall promptly investigate the complaint. Complaints will be examined impartially and, to the extent possible, confidentially. When merited, appropriate disciplinary action will be taken.

Please acknowledge that you have read and understand these policies in the space provided below. Please return the signed memorandum within five business days to Debra Pinney, Manager of Administrative Services. Should you have any questions, please see me.

Name: _____

Title: _____

Date: _____

Connecticut Health and Educational Facilities Authority
Composition of Workforce
as of June 30, 2015

<u>Occupation</u>	<u>Race</u>	<u>Gender</u>
Executive Director	White	Male
Managing Director	African American	Female
General Counsel	White	Female
Assistant Director	White	Male
Assistant Director	African American	Female
Controller	White	Female
Compliance/Internal Auditor	Hispanic/Latino	Male
Senior Transaction Specialist	White	Female
Manager, Administrative Services	White	Female
Government Programs Specialist	White	Male
Legal Services Specialist	White	Female
Grants and Marketing Program Coordinator	White	Female
Network and Data Architect	White	Male
Senior Accountant	White	Female
Senior Systems and Data Analyst	White	Male
Compliance Specialist	White	Female
System & Data Analyst	White	Male
Administrative Assistant	African American	Female
Financial Analyst	White	Male
Junior Accountant/Analyst	White	Female