

**RETIREMENT CREDIT PURCHASE
REQUEST FOR PRIOR MISCELLANEOUS
SERVICE - TIER IIA MEMBERS ONLY**

CO- 1088 (stock number 800-10)
New 8/98

CONNECTICUT STATE EMPLOYEES RETIREMENT SYSTEM
OFFICE OF THE STATE COMPTROLLER
RETIREMENT & BENEFIT SERVICES DIVISION
55 ELM STREET
HARTFORD, CT 06106-1775

DESCRIPTION OF PURCHASABLE PRIOR MISCELLANEOUS SERVICE AND INSTRUCTIONS: Within certain limitations, retirement credit may be purchased for the categories listed below.

WAR SERVICE/NATIONAL EMERGENCY MILITARY SERVICE

Active duty in the Armed Forces followed by a release under honorable conditions for the time periods categorized by applicable law. **REQUIRED DOCUMENTS:** A legible copy of discharge papers (DD-214) which clearly show dates of active duty rendered to the Armed Forces and conditions of release. Retirement credit shall not exceed ten years in total, nor be awarded if a pension will be or is being received from another source for same period(s). Cost to Tier IIA member: 4% x annual full-time rate of compensation upon hire plus five percent interest per annum from service date to purchase date.

EMPLOYMENT WITH OTHER STATES

Active full-time state employment with other state or states which offer similar credit provisions to former employees of the State of Connecticut. **REQUIRED DOCUMENTS:** (a) Official statement indicating employment with other states (s) was full-time; (b) actual dates of service; (c) verification of ineligibility for retirement benefits. **NOTE:** At the time of retirement you can only be credited with one year of employment with other state(s) for each two years of Connecticut state service. Retirement credit for service to another state shall not exceed ten years in total. Cost to Tier IIA member: 6% x annual full-time rate of compensation upon hire plus five percent interest per annum from service date to purchase date.

CONNECTICUT MUNICIPAL EMPLOYMENT

Any prior period of municipal service while a member of the Connecticut Municipal Employees Retirement System. **REQUIRED DOCUMENTS:** Name (s) of municipality (ies) in which you were employed and actual dates of service. **NOTE:** You may only apply for municipal service credit for periods during which you were a member of the Connecticut Municipal Employees Retirement System (CMERS). Service is not creditable until you have at least ten years of vesting service under Tier IIA. Cost to Tier IIA member: Contributions made to CMERS plus five percent interest per annum from service date to purchase date.

MEMBER'S IDENTIFICATION (PLEASE PRINT)		
EMPLOYEE NUMBER	EMPLOYEE NAME (Last, First, Middle Initial)	SOCIAL SECURITY NUMBER
CURRENT AGENCY/INSTITUTION	BARGAINING UNIT	PRESENT CONTRIBUTION LEVEL (2%-non-hazardous duty; 5%-hazardous duty)
MAILING ADDRESS (street number, street name, city, state, zip code)		TELEPHONE NUMBER (where you can be reached between 8:00 a.m. & 4:00 p.m.)

MEMBER'S REQUEST FOR A COST CALCULATION TO PURCHASE RETIREMENT CREDIT FOR SERVICE LISTED BELOW

Please furnish brief description of service type(s) and dates.

NAME OF BRANCH OF ARMED FORCES, STATE AND/OR MUNICIPALITY	DATES	
	FROM	TO

MEMBER'S STATEMENT

I CERTIFY THAT I HAVE NOT RECEIVED AND AM NOT ENTITLED TO RECEIVE ANY RETIREMENT ALLOWANCE FROM ANOTHER SOURCE FOR THE SAME YEARS OF SERVICE I AM REQUESTING TO PURCHASE HEREIN. I FURTHER PROMISE TO DILIGENTLY NOTIFY THE RETIREMENT & BENEFIT SERVICES DIVISION IF I BECOME ENTITLED TO SUCH A BENEFIT. I UNDERSTAND THAT THIS REQUEST FOR A CALCULATION IS NON-BINDING.

MEMBER'S SIGNATURE	DATE
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AGENCY PART - All required supporting documents listed in description and instructions are attached.

AGENCY CONTACT PERSON	MSA P/R LEVEL 2 - LETTER I.D.	TELEPHONE NUMBER	DATE
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MEMBER'S ACKNOWLEDGEMENT

I have read the information contained on this form, and, to the best of my knowledge, do not have any qualifying service as described above for which I may receive retirement credit in Tier IIA or have determined to make future application for the credit described herein. **I understand that military service must be applied for within one year of commencement of state service.**

MEMBER'S SIGNATURE	DATE
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